

SHARE CAPITAL

As of the date of this prospectus, the entire issued share capital of our Company can be categorized as follows:

	<u>Number of Shares</u>	<u>Approximate percentage of issued share capital</u>
Domestic Shares in issue	3,762,581,636	76.27%
Unlisted Foreign Shares in issue ⁽¹⁾	<u>1,170,751,698</u>	<u>23.73</u>
	<u>4,933,333,334</u>	<u>100.00%</u>

(1) We have obtained regulatory approvals from the CIRC and the CSRC for such Unlisted Foreign Shares to be converted into H Shares. See further details set out in the section headed “Business — Overseas Investors”.

Immediately following completion of the Global Offering and after all of the Unlisted Foreign Shares are converted into H Shares, but without taking into account the exercise of the Over-allotment Option and any new Shares that may be issued under the HSBC Price Adjustment Top-Up, the share capital of our Company would be as follows:

	<u>Number of Shares</u>	<u>Approximate percentage of issued share capital</u>
Domestic Shares in issue	3,636,409,636	58.70%
Converted H Shares	1,170,751,698	18.90
H Shares under the Global Offering (including H Shares to be sold by the Selling Shareholders) . .	<u>1,387,892,000</u>	<u>22.40</u>
	<u>6,195,053,334</u>	<u>100.00%</u>

If the Over-allotment Option is exercised in full, and after all of the Unlisted Foreign Shares are converted into H Shares (assuming no new Shares are issued under the HSBC Price Adjustment Top-Up), the share capital of our Company would be as follows:

	<u>Number of Shares</u>	<u>Approximate percentage of issued share capital</u>
Domestic Shares in issue	3,617,484,636	56.66%
Converted H Shares	1,170,751,698	18.34
H Shares under the Global Offering (including H Shares to be sold by the Selling Shareholders) . .	<u>1,596,075,000</u>	<u>25.00</u>
	<u>6,384,311,334</u>	<u>100.00%</u>

RANKING

Domestic Shares, H Shares and the H Shares that are received upon the conversion of the Unlisted Foreign Shares in connection with the Global Offering are all ordinary shares in the share capital of the Company. All the existing Domestic Shares are not admitted for listing on any stock exchange, and there is no trading or dealing in such securities on any other authorized trading facility. H Shares may only be subscribed for by, and traded between, legal or natural persons of Hong Kong, Taiwan or the Macau Special Administrative Region of the PRC or any country other than the PRC. Furthermore, H Shares must be subscribed for, and traded in, Hong Kong dollars. The Company does not propose to carry out a public or private

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issue or to place securities simultaneously with the Global Offering in the foreseeable future. The Company has not approved any share issue plan other than the Global Offering.

Except in the aspects described above and under the section headed “Business — Overseas Investors” and in relation to notices and financial reports to be sent to shareholders, dispute resolution, registration of shares on different parts of the register of shareholders, the method of share transfer and the appointment of dividend receiving agents, which are all provided for in our Articles of Association and summarized in Appendix IV to this prospectus, Domestic Shares and H Shares will generally rank *pari passu* with each other in all respects, particularly in respect of all dividends or distributions declared, paid or made after the date of this prospectus, except that dividends on Domestic Shares shall be paid in Renminbi, while dividends on H Shares shall be paid in Hong Kong dollars. However, the transfer of Domestic Shares is subject to such restrictions as PRC law may impose from time to time.