

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of the **WHITE** and **YELLOW** Application Forms;
- (b) the written consents referred to in paragraph 5J of Appendix VIII to this prospectus;
- (c) a copy of each of the material contracts referred to in paragraph 3A of Appendix VIII to this prospectus (subject to the omission of the details of the memorandum of understanding and the technical assistance and services agreement in relation to the pricing and/or cost allocation basis for the services to be provided by HSBC Insurance and its affiliates from the HSBC Subscription Agreement); and
- (d) a list containing the names, addresses and descriptions of the Selling Shareholders.

2. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Dibb Lupton Alsop at 41st Floor Bank of China Tower, 1 Garden Road, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of the prospectus:

- (a) our Company's Articles of Association;
- (b) the accountants' report prepared by Ernst & Young, the text of which is set out in Appendix I;
- (c) the letters relating to the profit forecast of our Company, the texts of which are set out in Appendix II;
- (d) the letter and valuation certificates relating to our property interests prepared by Sallmanns (Far East) Limited, the texts of which are set out in Appendix III, and the full valuation report (with addresses in the Chinese language only) of Sallmanns (Far East) Limited referred to in Appendix III;
- (e) the material contracts referred to in paragraph 3A of Appendix VIII;
- (f) the written consents referred to in paragraph 5J of Appendix VIII;
- (g) the service contracts referred to in paragraph 4A of Appendix VIII;
- (h) a list of details of the Selling Shareholders;
- (i) the PRC Company Law, together with an unofficial English translation;
- (j) the PRC Insurance Law, together with an unofficial English translation;
- (k) the Mandatory Provisions, together with an unofficial English translation;
- (l) the Special Regulations, together with an unofficial English translation;
- (m) the Provisional Regulations Concerning the Issue and Trading of Shares (April 22, 1993) together with an unofficial English translation;

- (n) the Implementation Measures (Provisional) on Disclosure of Information (June 12, 1993);
- (o) the Provisional Measures Prohibiting Fraudulent Conduct Relating to Securities (September 2, 1993) together with an unofficial English translation;
- (p) the Regulations of the State Council Concerning the Domestic Listed Shares of Joint Stock Limited Companies (December 25, 1995) together with an unofficial English translation;
- (q) the Securities Law of the PRC promulgated by the Standing Committee of the NPC on December 29, 1998 which became effective on July 1, 1999, together with an unofficial English translation;
- (r) the Opinion on the Further Promotion of the Regular Operation and In-Depth Reform of Companies Listed Overseas issued by the State Economic and Trade Commission and the CSRC on March 29, 1999;
- (s) the Arbitration Law of the PRC promulgated by the Standing Committee of the NPC on August 31, 1994 and effective on September 1, 1995, together with an unofficial English translation;
- (t) the Civil Procedure Law of the PRC adopted at the fourth meeting of the seventh NPC, promulgated by the president of the PRC on April 9, 1991, together with an unofficial English translation; and
- (u) the PRC legal opinion issued by Commerce & Finance Law Offices, the legal advisers to the Company on PRC law, dated June 14, 2004, as described in Appendix VI.