

THE CHINA FUND

NOTICE OF ANNUAL GENERAL MEETING OF THE SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the Annual General Meeting of the Shareholders of The China Fund (the “Company”) will be held at the office of Fortis Fund Services (Cayman) Limited, Grand Pavilion Commercial Centre, Bougainvillea Way, 802 West Bay Road, Grand Cayman, Cayman Islands, British West Indies on 31 August 2004 at 10:00 a.m. when the following business will be transacted:

Ordinary

1. To receive and consider the financial statements of the Company and the reports of the Directors and the Auditors for the year ended 31 March 2004.
2. To resolve that a final dividend in the amount of US\$0.38 per ordinary share will be declared.
3. To re-elect Michael Shelley and Choy Peng Wah.
4. To re-appoint the Auditors for the ensuing year and to authorise the Directors to fix their remuneration.
5. To transact any other business which may be properly transacted at an annual general meeting.

By order of the Board

Fortis Prime Fund Solutions (Asia) Limited

Assistant Secretary

Date: 20 July 2004

Registered office:

Grand Pavilion Commercial Centre,
Bougainvillea Way,
802 West Bay Road,
Grand Cayman
Cayman Islands
British West Indies

Notes:

- (1) Proxy forms may be deposited at Fortis Fund Services (Cayman) Limited, c/o Fortis Prime Fund Solutions (Asia) Limited, 3701 Cosco Tower, Grand Millennium Plaza, 183 Queen’s Road Central, Hong Kong, no later than the time specified above for the holding of the meeting, but it is strongly requested that proxy forms are deposited at least 48 hours before the time specified for the holding of the meeting.
- (2) Proxies need not be members of the Company.
- (3) No Director of the Company has a contract of service with the Company.