



IMPORTANT NOTICE

The board of directors (“the Board”) of the Sichuan Expressway Company Limited (“the Company”) and its directors (the “Directors”) confirm that there are no misrepresentation or misleading statements contained in or material omissions from this report, and accept joint and several responsibilities for the truthfulness, accuracy and completeness of the contents herein.

Mr. Zhou Li Ming (Chairman of the Company), Mr. Zhang Zhi Ying (Managing Director) and Mr. Li Guo Gang (Chief Financial Controller and Manager of Financial Department) have declared that they are responsible for the truthfulness and completeness of the financial statements in the interim report.

The Company’s interim report is unaudited.

CORPORATE INFORMATION

Statutory Chinese and English Names of the Company

四川成渝高速公路股份有限公司

Sichuan Expressway Company Limited

Registered Address

252 Wuhouci Da Jie, Chengdu, Sichuan Province,

the People’s Republic of China

Postal Code: 610041

Web Site of the Company

<http://www.cygs.com>

Authorised Representatives

Zhang Zhi Ying

Zhang Yong Nian



Place of Listing of Shares

H shares: The Stock Exchange of Hong Kong Limited

Stock code: 0107

Chairman

Zhou Li Ming

Vice-Chairman

Zhang Zhi Ying

Zhang Wen Sheng

Executive Directors

Yang Xiao Kun

He Gang

Liu Ming Li

Zhang Yong Nian

Zhang Yang

Non-Executive Directors

Zang Di Hua

Yan Zhong He

Supervisors

Hou Bin

Li Ai Min

Chen Zhi Quan

He Kun

Legal Representative of the Company

Zhou Li Ming

**Company Secretary**

Zhang Yong Nian

Principal Banker

Construction Bank of China

International Auditors

Ernst & Young

Certified Public Accountants

15th Floor, Hutchison House

10 Harcourt Road, Central, Hong Kong

Domestic Auditors

Sichuan Jun He Accountants

10th Floor, Jin Cheng Building

68 Zou Ma Street, Chengdu

Sichuan Province, the PRC

Hong Kong Legal Adviser

Johnson Stokes & Master

16-19th Floors, Prince's Building

10 Chater Road, Central, Hong Kong

The PRC Legal Adviser

King & Lawman

12th Floor, Qingyun Dangdai Building

43 San Huan Xi Road

Hai Dian District

Beijing, the PRC



Share Registrar and Transfer Office

Hong Kong Registrars Limited
19th Floor, Hopewell Centre,
183 Queen's Road East,
Wanchai, Hong Kong

Place for Inspection of Corporate Information

Sichuan Expressway Company Limited
252 Wuhouci Da Jie, Chengdu
Sichuan Province, the PRC

Tengis Limited
28th Floor, Bank of East Asia
Harbour View Centre,
56 Gloucester Road,
Wanchai, Hong Kong