



SUPPLEMENTARY INFORMATION

SHAREHOLDING STRUCTURE

The following table illustrates our shareholding structure after the Listing.

Shareholder	Number of Domestic Shares/ Foreign Shares/ H Shares	Approximate percentage of share capital
<i>Domestic Shares (Note 1):</i>		
福建龍岩工程機械(集團)有限公司 (Fujian Longyan Construction Machinery (Group) Company Limited) (“Fujian Longgong”)	21,500,000	6.52
山東省企業托管經營股份有限公司 (Shandong Enterprise Trust Operation Company Limited) (“Shandong Trust”)	10,000,000	3.03
24 natural persons (Note 2)	14,800,000	4.48
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	46,300,000	14.03
<i>Foreign Shares (Note 3):</i>		
IVM Technical Consultants Wien Gesellschaft m.b.H. (“IVM”)	10,750,000	3.26
Peterson Holdings Company Limited (培新控股有限公司) (“Peterson”)	23,500,000	7.12
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	34,250,000	10.38
<i>Stated-owned Domestic Shares:</i>		
濰坊柴油機廠 (Weifang Diesel Engine Works) (“Weichai Factory”)	77,647,900	23.53
濰坊市投資公司 (Weifang Investment Company) (“Weifang Investment”)	19,311,550	5.85
廣西柳工集團有限公司 (Guangxi Liugong Group Company Limited) (“Guangxi Liugong”)	4,490,550	1.36
深圳市創新投資集團有限公司 (Shenzhen Chuangxin Investment Group Company Limited) (“Shenzhen Investment”)	21,500,000	6.52
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	122,950,000	37.26
Sub-total:	<hr/>	
	203,500,000	61.67
H Shares (Note 4)	<hr/>	
	126,500,000	38.33
Total	<hr/>	
	330,000,000	100





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Notes:

1. These are ordinary shares issued by the Company, with a Renminbi-denominated (“RMB”) par value of RMB1.00 each, which are subscribed for and paid up in RMB or credited as fully paid up.
2. Their details are set out in the Prospectus.
3. These are ordinary shares issued by the Company, with a RMB-denominated par value of RMB1.00 each, which are subscribed for and paid up in a currency other than RMB.
4. These are overseas listed Foreign Shares in the share capital of the Company, with a RMB-denominated par value of RMB1.00 each and are subscribed for and traded in Hong Kong dollars, and they are currently listed on the Main Board of the Stock Exchange (“H Shares”). These H Shares were issued in connection with the IPO.





SUPPLEMENTARY INFORMATION

SUBSTANTIAL SHAREHOLDERS

As at 30th June, 2004, the interests and short positions of any person (other than a Director or supervisor) in the shares and underlying shares of the Company as recorded in the register required to be kept under section 336 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) were as follows:

Name	Number of Domestic Shares (Note 7) and/or Foreign Shares (Note 8) (being shares of the same class)	Percentage of share capital comprising only Domestic Shares and Foreign Shares (being shares of the same class)	Number of H Shares (Note 9)	Percentage of share capital comprising only H Shares	Capacity	Type of interest held
濰坊柴油機廠 (Weifang Diesel Engine Works)	77,647,900	38.16%	Nil	—	Beneficial owner	Long
中國重型汽車集團有限公司 (China Heavy Duty Truck Group Co. Ltd.) (Note 1)	77,647,900	38.16%	Nil	—	Interest of corporation controlled by this entity	Long
Peterson Holdings Company Limited (Note 2)	23,500,000	11.55%	Nil	—	Beneficial owner	Long
Advantage Investment Corporation Limited (Note 2)	23,500,000	11.55%	Nil	—	Interest of corporation controlled by this entity	Long
福建龍岩工程機械(集團)有限公司 (Fujian Longyan Construction Machinery (Group) Company Limited)	21,500,000	10.57%	Nil	—	Beneficial owner	Long
倪銀英 (Ni Yinying) (Note 3)	21,500,000	10.57%	Nil	—	Spouse	Long
濰坊市投資公司 (Weifang Investment Company) (Note 4)	19,311,550	9.49%	Nil	—	Beneficial owner	Long
深圳市創新投資集團有限公司 (Shenzhen Chuangxin Investment Group Company Limited)	21,500,000	10.57%	Nil	—	Beneficial owner	Long
深圳市投資管理公司 (Shenzhen Investment Management Company) (Note 5)	21,500,000	10.57%	Nil	—	Interest of corporation controlled by this entity	Long





SUPPLEMENTARY INFORMATION

Name	Number of Domestic Shares and/or Foreign Shares (Note 8) (being shares of the same class)	Percentage of share capital comprising only Domestic Shares and Foreign Shares (being shares of the same class)	Number of H Shares (Note 9)	Percentage of share capital comprising only H Shares		Capacity	Type of interest held
IVM Technical Consultants Wien Gesellschaft m.b.H.	10,750,000	5.28%	Nil	—	Beneficial owner	Long	
ADTECH Advanced Technologies AG (Note 6)	10,750,000	5.28%	Nil	—	Interest of corporation controlled by this entity	Long	
Fidelity International Limited	Nil	—	6,496,000	5.14%	Investment Manager	Long	

Notes:

- 中國重型汽車集團有限公司 (China Heavy Duty Truck Group Co. Ltd.), a State-owned enterprise, is the holding company of 濰坊柴油機廠 (Weifang Diesel Engine Works) ("Weichai Factory") and holds the entire capital of Weichai Factory.
- Yeung Sai Hong, a non-executive Director, is beneficially interested in the entire issued share capital of Tingho Nominees Limited, which in turn owns 100% of Advantage Investment Corporation Limited, which is interested in 90% of the entire issued share capital of Peterson Holdings Company Limited.
- The capital of 福建龍岩工程機械(集團)有限公司 (Fujian Longyan Construction Machinery (Group) Company Limited) ("Fujian Longgong") is held as to approximately 69.16% by Li San Yim (a non-executive Director) and as to approximately 30.84% by 倪銀英 (Ni Yinying). Ni Yinying is Li San Yim's wife, and therefore she is deemed to be interested in Li San Yim's entire interest in Fujian Longgong.
- 濰坊市投資公司 (Weifang Investment Company) is a State-owned enterprise.
- 深圳市投資管理公司 (Shenzhen Investment Management Company) is interested in approximately 33.73% of the capital of 深圳市創新投資集團有限公司 (Shenzhen Chuangxin Investment Group Company Limited).
- ADTECH Advanced Technologies AG is wholly owned by Julius G. Kiss, a non-executive Director, and it is interested in the entire capital of IVM Technical Consultants Wien Gesellschaft m.b.H.
- Domestic Shares are ordinary shares issued by the Company, with a Renminbi-denominated par value of RMB1.00 each, which are subscribed for and paid up in Renminbi or credited as fully paid up.
- Foreign Shares are ordinary shares issued by the Company, with a Renminbi-denominated par value of RMB1.00 each, which are subscribed for and paid up in a currency other than Renminbi.
- H Shares are overseas listed Foreign Shares in the share capital of the Company, with a Renminbi-denominated par value of RMB1.00 each and are subscribed for and traded in Hong Kong dollars, and they are currently listed on the Main Board of the Stock Exchange.
- The English translations of the Chinese names in the above table and notes were prepared by the Company for information purpose only and should not be relied upon.





SUPPLEMENTARY INFORMATION

DIRECTORS AND SUPERVISOR'S INTERESTS

As at 30th June, 2004, the interests and short positions of the directors and supervisors of the Company in the shares, underlying shares and debentures of the Company as recorded in the register required to be kept by the Company under section 352 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) or as otherwise notified to the Company and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Companies (as if it were applicable also to the supervisors of the Company) were as follows:

Name of Director	Personal interest	Corporate interest	Total	Type of interest
Tan Xuguang	4,300,000 (Note 1)	Nil	4,300,000	Long
Xu Xinyu	1,000,000 (Note 1)	Nil	1,000,000	Long
Sun Shaojun	1,000,000 (Note 1)	Nil	1,000,000	Long
Zhang Quan	1,000,000 (Note 1)	Nil	1,000,000	Long
Yeung Sai Hong (Note 2)	Nil	23,500,000 (Note 1)	23,500,000	Long
Li San Yim (Note 3)	Nil	21,500,000 (Note 1)	21,500,000	Long
Julius G. Kiss (Note 4)	Nil	10,750,000 (Note 1)	10,750,000	Long
Name of supervisor				
Wang Yong	350,000 (Note 1)	Nil	350,000	Long

Notes:

1. These are all promoter shares of the Company.
2. Yeung Sai Hong, a Director, was directly and indirectly interested in the entire issued share capital of Peterson, which in turn held 23,500,000 promoter shares.
3. Li Sai Yim, a Director, and his wife, Ni Yinying, were interested in 69.16% and 30.84%, respectively in the capital of Fujian Longgong, which in turn held 21,500,000 promoter shares, and therefore Li San Yim was deemed to be interested in Ni Yinying's entire interest in Fujian Longgong.
4. Julius G. Kiss, a Director, was indirectly interested in the entire capital of IVM, which in turn holds 10,750,000 promoter shares of the Company.

REGISTER OF MEMBERS

The Register of Members of the Company will be closed from 10th September, 2004 to 14th September, 2004 (both days inclusive) during which no transfer of shares will be registered. In order to qualify for the interim dividend, all transfers of H Shares of the Company, accompanied by the relevant share certificates, must be lodged with the Company's Hong Kong registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not later than 4:00 p.m. on 9th September, 2004.





SUPPLEMENTARY INFORMATION

PURCHASE, SALE OR REDEMPTION OF SECURITIES

Other than pursuant to the IPO, there was no purchase, sale or redemption of any of the Company's securities by the Company during the six months ended 30th June, 2004.

AUDIT COMMITTEE

The audit committee of the Company (the "Audit Committee") is composed of its all independent non-executive directors, namely Mr. Zhang Xiaoyu and Mr. Koo Fook Sun Louis. The principal duties of the Audit Committee are to review, together with management and the Company's internal and external auditors, the internal and external findings, the accounting principles and practices adopted by the Company and auditing, internal control, risk management and financial reporting matters. The Company's external PRC auditors, 山東正源和信有限責任會計師事務所 have audited the interim financial statements and have issued an unqualified auditors' report. The international auditors of the Company, Deloitte Touche Tohmatsu have also reviewed the unaudited interim financial statements for the Period. In accordance with the requirements of paragraph 39 of Appendix 16 of the Listing Rules, the Audit Committee has reviewed the interim financial statements for the Period prior to recommending them to the Board for approval.

COMPLIANCE WITH THE CODE OF BEST PRACTICE AND MODEL CODE

None of the Directors is aware of any information which would reasonably indicate that the Company is not, or was not for any part of the period commencing on the date of the listing of the Company's H shares on the Stock Exchange and ending on 30th June, 2004, in compliance with the Code of the Best Practice as set out in Appendix 14 of the Rules Governing the Listing of Securities on the Stock Exchange.

From the date of the listing of the Company's H shares on the Stock Exchange and ending on 30th June, 2004, the Company had adopted a code of conduct regarding securities transactions by directors on terms no less exacting than the required standard set out in the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix 10 of the Listing Rules (the "**Model Code**"), and that having made specific enquiry of all Directors, the Directors have confirmed that had any circumstance anticipated by the Model Code and was applicable to them occurred during the aforesaid period, they would have complied with the required standard set out in the Model Code.

APPROVAL OF INTERIM FINANCIAL STATEMENTS

The unaudited condensed interim financial statements for the Period were approved by the Board on 24th August, 2004.

PUBLICATION OF INTERIM RESULTS ON WEBSITE

The financial information required to be disclosed under paragraphs 46 (1) to 46 (6) of Appendix 16 of the Listing Rules will be published on the website of the Stock Exchange at www.hkex.com.hk in due course.

