

Documents Delivered to the Registrar of Companies

The documents attached to this Prospectus and delivered to the Registrar of Companies in Hong Kong for registration were:

- copies of the **white** and **yellow** Application Forms;
- the written consents referred to in the section headed “Other Information” in “Appendix IX — Statutory and General Information” to this Prospectus;
- a list containing the name, address and description of CNAHC and CNACG, our Selling Shareholders; and
- copies of the material contracts referred to in paragraph 3A under the section headed “Further Information about Our Business” in “Appendix IX — Statutory and General Information” to this Prospectus.

The Prospectus has also been delivered to the Registrar of Companies in England and Wales.

Documents Available for Inspection

Copies of the following documents will be available for inspection at the offices of Freshfields Bruckhaus Deringer at 11th Floor, Two Exchange Square, Central, Hong Kong and at 65 Fleet Street, London EC4Y 1HS, England during normal business hours up to and including December 17, 2004, or for the duration of the Global Offering if longer:

- our Articles of Association;
- our Accountants’ Report as prepared by Ernst & Young, the text of which is set out in “Appendix I — Accountants’ Report”;
- the audited combined financial statements of the Group for the three years ended December 31, 2003 and the six-month period ended June 30, 2004;
- the comfort letter from Ernst & Young concerning the pro forma financial information relating to the pro forma forecast earnings per share and the pro forma statement of net assets, the text of which is set out in “Appendix II — Pro Forma Financial Information”;
- the letters relating to the profit forecast of our Company, the texts of which are set out in “Appendix III — Profit Forecast”;
- the letter dated December 6, 2004 relating to our aircraft and equipment valuation prepared by Sallmanns (Far East) Limited, the text of which is set out in “Appendix IV — Aircraft and Equipment Valuation” to this Prospectus;
- the letter dated December 6, 2004, and valuation certificates relating to our property interests prepared by Sallmanns (Far East) Limited, the text of which is set out in “Appendix V — Property Valuation”, and the full valuation report of Sallmanns referred to in the section headed “Business — Properties and Facilities” in this Prospectus;
- a list containing the name, address and description of CNAHC and CNACG, our Selling Shareholders;

- the PRC legal opinion issued by Haiwen & Partners, our legal advisers as to PRC law dated October 29, 2004 as described in the last paragraph of “Appendix VII — Summary of Principal Legal and Regulatory Provisions”;
- the PRC Company Law (in Chinese) together with an unofficial English translation;
- the PRC Special Regulations on the Overseas Offering and Listing of Shares by Joint Stock Limited Companies (in Chinese) together with an unofficial English translation;
- the Mandatory Provision for Articles of Association of Companies to be Listed Overseas (in Chinese) together with an unofficial English translation;
- Opinions on Further Standardising Operations and Reform of Companies Listed Outside China (in Chinese) together with an unofficial English translation;
- the material contracts referred to in paragraph 3A under the section headed “Further Information about Our Business” in “Appendix IX — Statutory and General Information” to this Prospectus;
- the written consents referred to in the section headed “Consents of experts” in “Appendix IX — Statutory and General Information” to this Prospectus;
- the 10 service contracts between the Directors and the Company relating to the terms of the appointment of the Directors; and
- the asset valuation report prepared by China Enterprise Appraisals dated August 15 2004.

In addition, copies of the UK material contracts referred to in paragraph 3B under the section headed “Further Information about our Business” in “Appendix IX — Statutory and General Information” to this Prospectus will be available for inspection at the offices of Freshfields Bruckhaus Deringer at 65 Fleet Street, London EC4Y 1HS, England during normal business hours up to and including December 17, 2004, or for the duration of the Global Offering if longer.