

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG**

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the **WHITE, YELLOW** and **PINK** application forms, the written consents referred to in the section headed “Other information — Consents of experts” in Appendix VI to this prospectus, a statement containing the name, address and a description of the Selling Shareholder as required by section 342C(3) of the Companies Ordinance and copies of the material contracts referred to in the section headed “Further information about the business — Summary of material contracts” in Appendix VI to this prospectus. The copy of this prospectus filed with the Registrar of Companies in Bermuda had attached to it copies of the related application forms.

**DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the offices of Deacons, 5/F., Alexandra House, 16–18 Chater Road, Central, Hong Kong during normal business hours up to and including 8 March 2005:

- (a) the Memorandum of Association and the Bye-laws;
- (b) the Accountants’ Report on the Group received from PricewaterhouseCoopers, the text of which is set out in Appendix I to this prospectus;
- (c) the audited financial statements as have been prepared for each of the companies comprising the Group for each of the three years ended 29 February 2004 or from their respective dates of incorporation where this is a shorter period;
- (d) the audited financial statements as have been prepared for ithk holdings limited as at 31 August 2004 and for the six months ended 31 August 2003 and 2004;
- (e) the letter, summary of valuations and valuation certificate prepared by American Appraisal China Limited, the text of which is set out in Appendix IV to this prospectus;
- (f) the offer letters in relation to the Pre-IPO Share Options;
- (g) the rules of the Share Option Scheme;
- (h) the letter of advice prepared by Conyers Dill & Pearman summarising certain aspects of Bermuda company law;
- (i) the Companies Act;
- (j) the material contracts referred to in the section headed “Further information about the business — Summary of material contracts” in Appendix VI to this prospectus;
- (k) the written consents referred to in the section headed “Other information — Consents of experts” in Appendix VI to this prospectus;

- (l) the service agreements referred to in the section headed “Further information about Directors, management and staff — Particulars of service agreements” in Appendix VI to this prospectus;
- (m) the letter received from PricewaterhouseCoopers on pro forma financial information, the text of which is set out in Appendix II to this prospectus;
- (n) the letters received from the Sponsors and PricewaterhouseCoopers on the profit forecast, the text of which is set out in Appendix III to this prospectus; and
- (o) the PRC legal opinion prepared by Fangda Partners.