

Notice of Adjourned Annual General Meeting

NOTICE IS HEREBY GIVEN THAT an annual general meeting (“this Meeting”) of eCyberChina Holdings Limited (the “Company”) will be held at Plaza IV, Lower Lobby, Novotel Century Hong Kong, 238 Jaffe Road, Wanchai, Hong Kong on 31st March, 2005 at 10:00 a.m. for the following purposes:–

To receive and consider the audited consolidated financial statements of the Company and its subsidiaries and the reports of the directors (the “Directors”) and auditors of the Company for the year ended 30th June, 2004.

By Order of the Board

MUI Chok Wah

Company Secretary

Hong Kong, 7th February, 2005

Registered office:

Unit 5808, 58th Floor

The Center

No.99 Queen’s Road Central

Hong Kong

Notes:

- (1) A member entitled to attend and vote at the Meeting is entitled to appoint one or more proxies to attend and, on a poll, vote instead of him. A proxy need not be a member of the Company.
- (2) In order to be valid, the proxy form completed in accordance with the instructions set out therein, together with the power of attorney or other authority, if any, under which it is signed (or a notarially certified copy of that power or authority), must be deposited at the registered office of the Company situated at Unit 5808, 58th Floor, The Center, No.99 Queen’s Road Central, Central, Hong Kong not less than 48 hours before the time appointed for the Meeting or any adjournment thereof.