

The board of directors (the “Board” or “Directors”) of Heng Tai Consumables Group Limited (the “Company”) is pleased to announce the unaudited condensed consolidated interim financial statements of the Company and its subsidiaries (collectively the “Group”) for the six months ended 31 December 2004 (the “Period”). The results have been reviewed by the audit committee of the Company (the “Audit Committee”).

## CONDENSED CONSOLIDATED INCOME STATEMENT

		Six months ended	
		31 December	
	Notes	2004 (Unaudited) HK\$'000	2003 (Unaudited) HK\$'000
TURNOVER	2, 3	434,523	333,246
Cost of sales		(364,190)	(279,361)
Gross profit		70,333	53,885
Other revenue		154	745
Selling and distribution expenses		(17,440)	(13,124)
Administrative expenses		(6,904)	(5,453)
Other operating expenses		(861)	(406)
OPERATING PROFIT	3, 4	45,282	35,647
Finance costs	5	(790)	(979)
Share of results of associated companies		8,793	—
PROFIT BEFORE TAXATION		53,285	34,668
Taxation	6	(1,605)	(30)
NET PROFIT ATTRIBUTABLE TO SHAREHOLDERS		51,680	34,638
DIVIDEND	7	4,035	—
EARNINGS PER SHARE	8		
– Basic		HK6.6 cents	HK5.8 cents
– Diluted		HK6.6 cents	HK5.8 cents