

Shareholder Information

Ordinary Shares :

| | |
|---------------|---|
| Issued shares | 568,902,998 shares (as at 31st December 2004 and 10th March 2005) |
| Nominal value | US\$0.10 |

Annual Report

This annual report is available in both English and Chinese.

Shareholders can obtain copies by writing to:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor, Hopewell Centre,
183 Queen's Road East, Wanchai, Hong Kong

If you are not a shareholder, please write to:

Orient Overseas (International) Limited
33rd Floor, Harbour Centre,
25 Harbour Road,
Wanchai, Hong Kong
Attn: Company Secretary

This annual report is also available at our website at <http://www.ooilgroup.com>.

Shareholder Services

Any matters relating to your shareholding, including transfer of shares, change of name or address, and loss of share certificates should be addressed in writing to:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor, Hopewell Centre,
183 Queen's Road East, Wanchai, Hong Kong
Telephone: (852) 2862 8628 Facsimile: (852) 2865 0990

Shareholder Enquiries

Any matters relating to shareholders' rights should be addressed in writing to:

Orient Overseas (International) Limited
33rd Floor, Harbour Centre,
25 Harbour Road,
Wanchai, Hong Kong
Attn: Company Secretary

Our enquiry hotline is operational during normal office hours:

Telephone: (852) 2833 3888 Facsimile: (852) 2531 8147

Ordinary Shareholder Information at 31st December 2004:

| Category | Shareholders | | Shares of US\$0.10 each | |
|---|--------------|------------|-------------------------|------------|
| | Number | Percentage | Number | Percentage |
| Corporate | 38 | 3.63% | 549,380,717 | 96.5685% |
| Untraceable shareholders registered in name of Computershare Hong Kong Investor Services Limited | 1 | 0.10% | 2,493 | 0.0004% |
| Individual | 1,008 | 96.27% | 19,519,788 | 3.4311% |
| | 1,047 | 100.00% | 568,902,998 | 100.00% |

| Number of Shares Held | Shareholders | | Shares of US\$0.10 each | |
|------------------------|--------------|------------|-------------------------|------------|
| | Number | Percentage | Number | Percentage |
| 1 - 2,000 | 827 | 78.98% | 351,651 | 0.06% |
| 2,001 - 5,000 | 107 | 10.22% | 340,377 | 0.06% |
| 5,001 - 10,000 | 35 | 3.34% | 251,723 | 0.04% |
| 10,001 - 20,000 | 29 | 2.77% | 389,926 | 0.07% |
| 20,001 - 100,000 | 31 | 2.96% | 1,442,259 | 0.25% |
| 100,001 - 200,000 | 5 | 0.48% | 683,020 | 0.12% |
| 200,001 - 500,000 | 1 | 0.10% | 440,000 | 0.08% |
| 500,001 - 1,000,000 | 2 | 0.19% | 1,119,776 | 0.20% |
| 1,000,001 - 2,000,000 | 1 | 0.10% | 1,124,647 | 0.20% |
| 2,000,001 - 5,000,000 | 1 | 0.10% | 3,846,000 | 0.68% |
| 5,000,001 - 10,000,000 | 2 | 0.19% | 19,288,405 | 3.39% |
| 10,000,001 or above | 6 | 0.57% | 539,625,214 | 94.85% |
| | 1,047 | 100.00% | 568,902,998 | 100.00% |

Ten Largest Ordinary Shareholders

At 31st December 2004, the interests of the 10 largest ordinary shareholders of the Company, as recorded in the Company's principal register and Hong Kong branch register of members, were as follows:

| Name of ordinary shareholder | Number of ordinary shares held | Percentage |
|-----------------------------------|--------------------------------|------------|
| Wharnclyff Limited | 252,721,428 | 44.42% |
| HKSCC Nominees Limited | 153,928,314 | 27.06% |
| Springfield Corporation | 60,950,533 | 10.71% |
| Gala Way Company Inc. | 44,056,370 | 7.74% |
| Monterrey Limited | 27,968,569 | 4.92% |
| Leung Hok Pang | 9,783,620 | 1.72% |
| HSBC Nominees (Hong Kong) Limited | 9,504,785 | 1.67% |
| Chin Yiu Tong | 3,846,000 | 0.68% |
| Mok Kwun Cheung | 1,124,647 | 0.20% |
| Cheng Tien Shun | 562,747 | 0.10% |