

Consolidated Cash Flow Statement

綜合現金流量表

截至二零零四年十二月三十一日止年度 For the year ended 31st December, 2004

		二零零四年 2004 千港元 HK\$'000	二零零三年 2003 千港元 HK\$'000
經營業務	OPERATING ACTIVITIES		
營業溢利	Profit from operations	399,061	230,785
經作出以下調整：	Adjustments for:		
出售投資證券的收益	Gain on disposal of investment securities	–	(84)
固定資產的折舊及攤銷	Depreciation and amortisation of fixed assets	255,969	231,992
出售固定資產的虧損(收益)	Loss (gain) on disposal of fixed assets	17,738	(1,362)
固定資產的已確認減值虧損	Impairment loss recognised on fixed assets	10,126	–
應計利息開支撥回	Write back of accrued interest expenses	(13,307)	–
商譽攤銷	Amortisation of goodwill	9,496	9,670
負商譽撥回	Release of negative goodwill	(56,988)	(66,052)
技術知識攤銷	Amortisation on technical know-how	2,985	2,507
利息收入	Interest income	(5,408)	(6,107)
呆賬撥備撥回	Write back of allowances for doubtful debts	–	(2,094)
營運資金變動前的經營業務現金流量	Operating cash flows before movements in working capital	619,672	399,255
存貨增加	Increase in inventories	(98,025)	(73,698)
應收賬款、按金及預付款項(增加)減少	(Increase) decrease in debtors, deposits and prepayments	(87,150)	52,494
應收一家中介控股公司款項減少	Decrease in amount due from an intermediate holding company	–	97
應收同系附屬公司款項減少	Decrease in amounts due from fellow subsidiaries	–	2,169
應收一名少數股東款項增加	Increase in amount due from a minority shareholder	(4,478)	(2,201)
應收一家聯營公司款項增加	Increase in amount due from an associate	(2,380)	(5,501)
應付賬款及應計費用增加	Increase in creditors and accrued charges	2,647	128,593
應付一家中介控股公司款項減少	Decrease in amount due to an intermediate holding company	–	(24)
應付同系附屬公司款項減少	Decrease in amounts due to fellow subsidiaries	–	(255)
應付一家聯營公司款項增加	Increase in amount due to an associate	17,502	2,802
應付少數股東款項增加(減少)	Increase (decrease) in amounts due to minority shareholders	7,711	(12,277)
撥備減少	Decrease in provisions	(8,940)	(11,113)
經營業務產生的現金流入	Cash generated from operations	446,559	480,341
已付利得稅	Profits tax paid	(33,690)	(11,823)
經營業務所得現金淨額	NET CASH FROM OPERATING ACTIVITIES	412,869	468,518

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		附註 NOTES	二零零四年 2004 千港元 HK\$'000	二零零三年 2003 千港元 HK\$'000
投資業務	INVESTING ACTIVITIES			
購置固定資產	Purchases of fixed assets		(797,888)	(393,697)
增持於一家聯營公司的投資	Additional investment in an associate	16	(18,867)	(27,318)
增持於一家附屬公司 的權益	Acquisition of additional interest in a subsidiary		(1,793)	(13,007)
已抵押銀行存款減少	Decrease in pledged bank deposits		30,478	55,280
已收一家聯營公司的股息	Dividends received from an associate		18,786	30,696
出售固定資產所得款項	Proceeds on disposal of fixed assets		6,372	4,221
已收利息	Interest received		5,408	6,107
購入技術知識	Purchases of technical know-how		–	(8,356)
出售附屬公司	Disposal of subsidiaries	28	–	4,874
出售投資證券所得款項	Proceeds on disposal of investment securities		–	744
投資業務所用現金淨額	NET CASH USED IN INVESTING ACTIVITIES		(757,504)	(340,456)
融資	FINANCING ACTIVITIES			
新增銀行貸款	New bank loans raised		931,445	690,893
附屬公司少數股東注資	Capital contribution from minority shareholders of subsidiaries		84,599	14,360
行使購股權	Exercise of share options		13,719	2,881
償還借貸	Repayments of borrowings		(504,463)	(673,720)
已付股息	Dividend paid		(39,564)	(26,182)
已付借貸利息	Interest paid on borrowings		(23,965)	(29,767)
已付附屬公司少數股東 的股息	Dividends paid to minority shareholders of subsidiaries		(9,709)	(60,014)
購回股份的付款	Payment on repurchased of shares		(33)	(313)
融資所得(所用)現金淨額	NET CASH FROM (USED IN) FINANCING ACTIVITIES		452,029	(81,862)
現金及現金等值增加淨額	NET INCREASE IN CASH AND CASH EQUIVALENTS		107,394	46,200
於一月一日的現金 及現金等值	CASH AND CASH EQUIVALENTS AT 1ST JANUARY		449,656	410,694
外幣匯率變動的影響	Effect of foreign exchange rate changes		(1,344)	(7,238)
於十二月三十一日的現金 及現金等值	CASH AND CASH EQUIVALENTS AT 31ST DECEMBER		555,706	449,656
現金及現金等值結餘分析	ANALYSIS OF THE BALANCE OF CASH AND CASH EQUIVALENTS			
銀行結存及現金	Bank balances and cash		555,706	449,656