



INTERIM REPORT 2004–2005

The Board of Directors (the “Board”) of Millennium Group Limited (the “Company, together with its subsidiaries, the “Group”) presents the unaudited condensed consolidated balance sheet as at 31st December, 2004 and the unaudited condensed consolidated income statement and cash flow statement of the Group for the six months then ended as follows.

The unaudited interim report and the accounting principles and practices adopted by the Group have been reviewed by the auditors of the Group.

INTERIM DIVIDEND

The Board has decided not to declare an interim dividend for the six months ended 31st December, 2004 (2003: Nil).

DIRECTORS’ INTERESTS IN SHARES

At 31st December, 2004, none of the directors nor their associates had any interests or short positions in any shares of the Company or any of its associated corporations, except Ms. Ka Ying deems to be interested in 9,800 shares representing 49% of the issued capital of Global King Investments Limited, an associated corporation of the Company within the meaning of Part XV of the Securities and Futures Ordinance.