

I General Information

Official name of the Company (in Chinese)	: 安徽皖通高速公路股份有限公司
(in English)	: Anhui Expressway Company Limited
Abbreviation (in Chinese)	: 皖通高速
(in English)	: Anhui Expressway
Legal representative of the Company	: Wang Shui
Secretary to the board of the Company	: Xie Xinyu
Telephone	: 0551-5338681
Representative of Securities Affairs	: Han Rong, Ding Yu
Telephone	: 0551-5338697(direct) 0551-5338699(switchboard)
Fax	: 0551-5338696
E-mail address	: wtgs@anhui-expressway.com.cn
Contact address	: 669 Changjiang West Road, Hefei, Anhui, the PRC
Registered and office address of the Company	: 669 Changjiang West Road, Hefei, Anhui, the PRC
Postal code	: 230088
Business address of the Company in Hong Kong	: 5th Floor, Jardine House, 1 Connaught Place, Hong Kong
Website of the Company	: http://www.anhui-expressway.com.cn
E-mail address of the Company	: wtgs@anhui-expressway.com.cn
Newspapers designated for publishing report	: Domestic: Shanghai Securities Post and China Securities Post, Hong Kong: The Wen Wei Po and South China Morning Post
Website designated for disclosure of reports	: http://www.sse.com.cn http://www.hkex.com.hk and http://www.anhui-expressway.com.cn
Addresses designated for keeping reports	: Shanghai Stock Exchange 528 Pudong South Road, Shanghai, the PRC Hong Kong Registrars Limited 46th Floor, Hopewell Center, 183 Queen's Road East, Wanchai, Hong Kong Company's head office at 669 Changjiang West Road, Hefei, Anhui, the PRC

CORPORATE PROFILE

Stock Exchange on which the Company's shares are listed	: A Shares : Shanghai Stock Exchange StockCode:600012 Short Names: Wantong Expressway
	H Shares : The Stock Exchange of Hong Kong Limited Stock code:0995 Stock Name: Anhui Expressway
Date and place of initial registration of the Company	: 15th August 1996 219 An'qing Road, Hefei, Anhui, the PRC
Date and place of change in registration	: 28th December 2002 669 Changjiang West Road, Hefei, Anhui, the PRC
Registration number of enterprise legal person business license	: 3400001300169
Tax registration number	: Di Shui Wan Zi number 340103148973087 Guo Shui Wan Zi number 3401041489730
PRC accountants	: PricewaterhouseCoopers Zhong Tian Certified Public Accountants Ltd. Co. 11th Floor, PricewaterhouseCoopers Center, 202 Hubin Road, Shanghai, the PRC
Hong Kong accountants	: PricewaterhouseCoopers Certified Public Accountants 22nd Floor, Price's Building, Central, Hong Kong
PRC legal adviser	: Anhui Expressway Lawyer's Office 8 Meiling Avenue, Hefei, Anhui, the PRC
Hong Kong legal adviser	: Gallant Y.T.Ho & Co 5th Floor, Jardine House, 1 Connaught Place, Hong Kong
Domestic share registrar	: China Securities Central Clearing and Registration Corporation, Shanghai Branch, China Insurance Mansion, 166 Lujiazui East Road, Shanghai
Overseas share registrar	: Hong Kong Registrars Limited 46th Floor, Hopewell Center, 183 Queen's Road East, Wanchai, Hong Kong

II Corporate Profile:

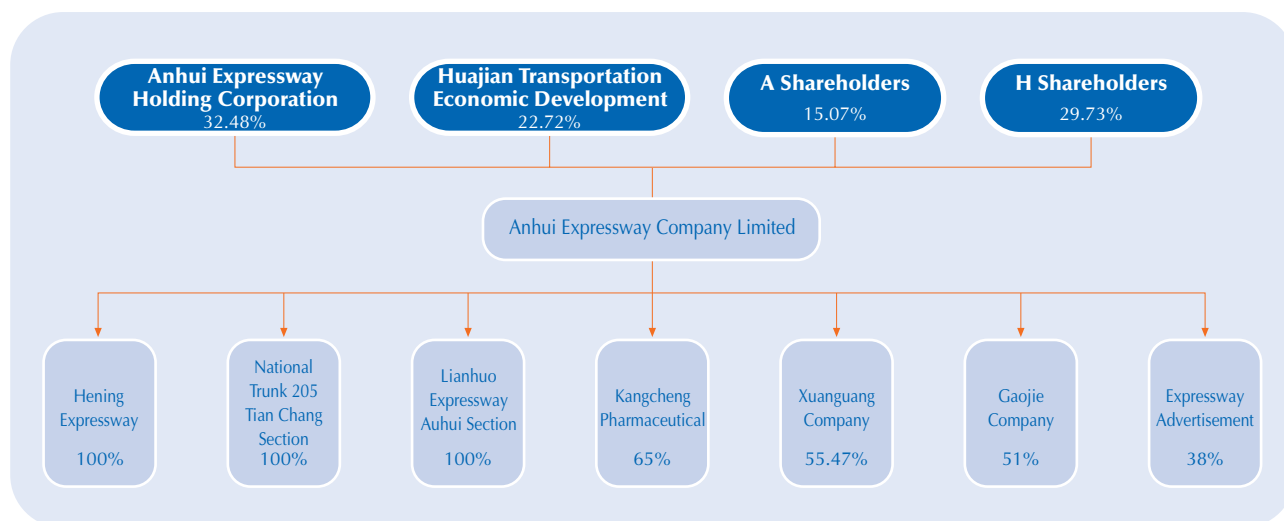
Anhui Expressway Company Limited (the “Company”) was incorporated on 15th August 1996 as a joint stock limited company in Anhui Province, the People’s Republic of China (the “PRC”).

The Company is principally engaged in the operation and management of toll expressways and relevant business in Anhui Province, the PRC.

The Company is the first PRC highway company listed in Hong Kong. It is also the only listed highway company in Anhui Province. On 13th November 1996, H Shares issued by the Company were listed on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”). On 7th January 2003, A Shares issued by the Company were listed on Shanghai Stock Exchange.

The core business of the Company is the investment, construction, operation and management of toll roads. The Company owns total or partial equities of Hening Expressway, New Tianchang Section of National Trunk 205, Gaojie Expressway, Xuanguang Expressway and Lianhuo Expressway Anhui Section, which are toll highways in Anhui Province.

The structure of the Company, subsidiaries and associated companies (the “Group”) :



Notes:

“Gaojie Company”	:	Anhui Gaojie Expressway Company Limited
“Xuanguang Company”	:	Xuanguang Expressway Company Limited
“Kangcheng Pharmaceutical”	:	Anhui Kangcheng Pharmaceutical Company Limited
“Expressway Advertisement”	:	Anhui Expressway Advertisement Company Limited



Highway Projects Map of Anhui Expressway Company Limited

