

Corporate Profile and Structure

Chia Hsin Cement Greater China Holding Corporation (the “Company”) and its subsidiaries (collectively “CHC Greater China” or the “Group”) were listed on the Main Board of The Stock Exchange of Hong Kong Limited (Stock code: 0699.HK) on 12 December 2003.

The Group has engaged in cement related businesses in the People’s Republic of China (“PRC”) since 1993. It is the first Taiwanese player to enter the PRC market and is now one of the major cement suppliers in Greater China region. Chia Hsin Cement Corporation (“CHC Group”), the parent company, is one of the 3 largest cement suppliers in Taiwan. It has been in operation for 50 years and has been listed on the Taiwan Stock Exchange Corporation (Stock code: 1103.TW) since 1969.

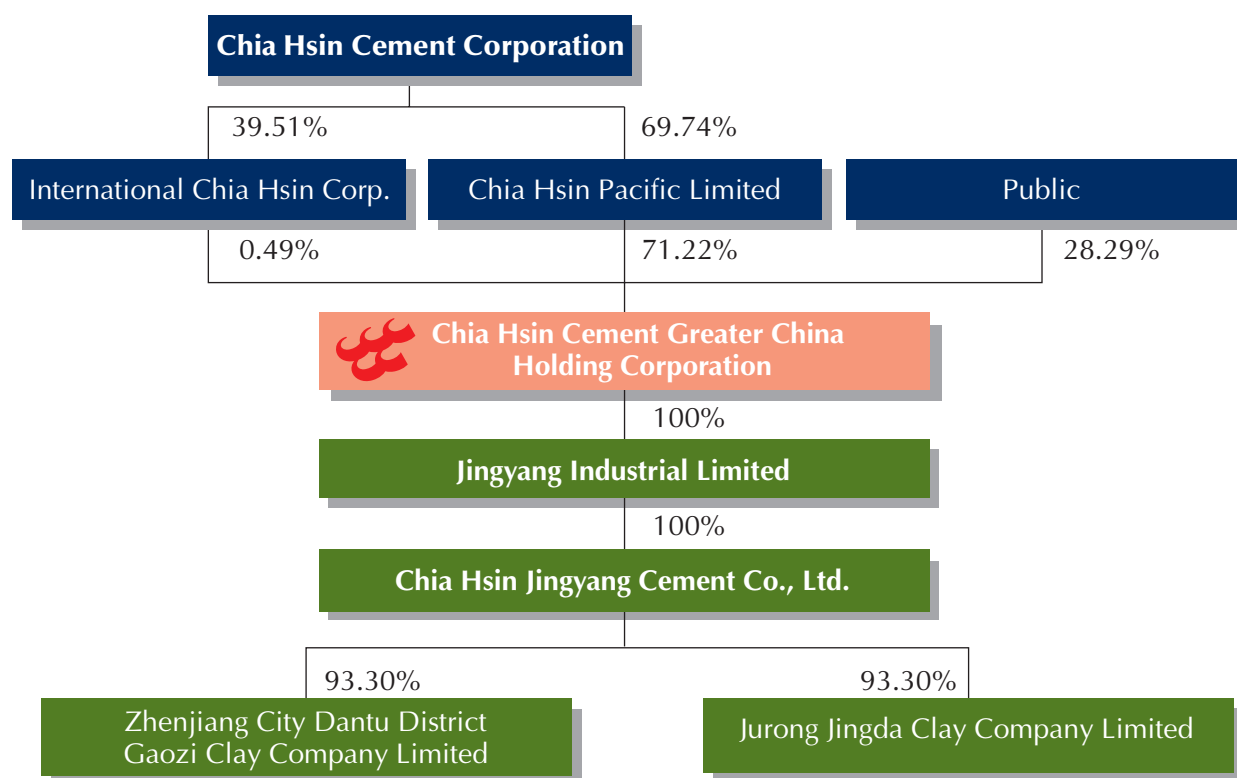
CHC Greater China’s production facility is located in Zhenjiang City, Jiangsu Province, the PRC, and owns a limestone reserve of approximately 320 millions tonnes. The state-of-the-art production facilities and its private deep water jetty having a capacity to berth vessels of over 30,000 tonnes allow the Group to provide a full range of products and services for its clients in both domestic and international markets.

The Group’s products have been used in various landmark construction projects, including Nanjing Subway, Zhejiang Yongtaiwen Expressway, Fujian Fuling Expressway, Jiangsu Runyang Bridge, Shanghai Maglev Station, Shanghai Donghai Yangshan Deepwater Port, and Shanghai World Financial Centre (known as “the World’s Tallest Building”).

For the year ended 31 December 2004, the Group has over 705 employees and total assets reaching to approximately US Dollars 320 million.

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CORPORATE STRUCTURE



For the year ended 31 December 2004