

Aluminum Corporation of China Limited (“Chalco” or the “Company”) was established as a joint stock limited company incorporated in the People’s Republic of China (the “PRC”) on September 10, 2001, with Aluminum Corporation of China (“Chinalco”), Guangxi Investment(Group) Co., Ltd. (“Guangxi Investment”), formerly known as Guangxi Development and Investment Co., Ltd., and Guizhou Provincial Materials Development and Investment Corporation (“Guizhou Development”) acting as the promoters. Thereafter, the Company completed a debt-for-equity swap, pursuant to which China Cinda Asset Management Corporation (“China Cinda”), China Orient Asset Management Corporation (“China Orient”) and China Development Bank also became the shareholders of Domestic Shares of the Company. The Company successfully offered its H Shares and American Depositary Shares (“ADSs”) in Hong Kong and New York, respectively, and its ADSs and H Shares were listed on the New York Stock Exchange, Inc. and the Hong Kong Stock Exchange on December 11 and 12, 2001, respectively (the “Global Offering”). Alcoa International (Asia) Limited (“Alcoa”) is a strategic investor shareholder of the Company. The Company together with its subsidiaries and jointly controlled entities are herein referred to collectively as the “Group”.

The Group is the largest producer of alumina and primary aluminum in the PRC. The Group is primarily engaged in the production, sales and research of alumina and primary aluminum through its principal assets in the following branches and subsidiaries:

- Shanxi branch (mainly producing alumina products) ;
- Zhongzhou branch (mainly producing alumina products) ;
- Henan branch (mainly producing alumina / primary aluminum products) ;
- Guangxi branch (mainly producing alumina / primary aluminum products) ;
- Guizhou branch (mainly producing alumina / primary aluminum products) ;
- Qinghai branch (mainly producing primary aluminum products) ;
- Shandong branch (mainly producing alumina products) ;
- Zhengzhou Research Institute (provision of research and development services) ;
- Shandong Aluminum Company Limited (mainly producing alumina / primary aluminum products);
- Shanxi-Huaze Aluminum & Power Company Limited (mainly producing primary aluminum products).

The business scope of the Group includes bauxite mining, alumina refining and primary aluminum smelting. Its principal products include alumina, primary aluminum, gallium and carbon.