

OVERVIEW OF THE COMPANY

REGISTERED CHINESE NAME OF THE COMPANY

广州广船国际股份有限公司

REGISTERED ENGLISH NAME OF THE COMPANY

Guangzhou Shipyard International Company Limited

ABBREVIATION OF ENGLISH NAME OF THE COMPANY:

GSI

LEGAL REPRESENTATIVE OF THE COMPANY

Mr. Hu Guoliang

SECRETARY TO THE BOARD OF DIRECTORS

Mr. Li Zhidong

Address: 40 South Fangcun Main Road, Guangzhou, P.R.C.

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THE COMPANY'S REGISTERED ADDRESS AND OFFICE

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URL OF THE COMPANY:

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E-MAIL ADDRESS:

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PUBLICATIONS FOR DISCLOSING INFORMATION IN 2004:

Shanghai Securities News

Hong Kong Commercial Daily

China Daily (overseas version)

URL DESIGNATED BY CHINA SECURITIES REGULATORY COMMISSION FOR PUBLISHING THE REPORT:

<http://www.sse.com.cn>

URL DESIGNATED BY THE STOCK EXCHANGE OF HONG KONG LIMITED FOR PUBLISHING THE REPORT:

<http://www.hkex.com.hk>

PLACE FOR INSPECTION OF THE ANNUAL REPORT

Office of the Secretary to the Board of Directors

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PLACE OF LISTING OF THE COMPANY'S SHARES

A Shares — Shanghai Securities Exchange

Share Code: 600685

Abbreviated Name: Guangzhou Shipyard International

H Shares — The Stock Exchange of Hong Kong Limited

Share Code: 317

Abbreviated Name: Guangzhou Shipyard International

REGISTRATION DATE AND ADDRESS:

First registration date and address: 7th June 1993; Guangzhou

Amended registration date and address: 21st October 1994; Guangzhou

BUSINESS REGISTRATION NUMBER:

QI GU YUE SUI ZONG ZI DI 000264

TAXATION REGISTRATION NUMBER:

440107520102708

AUDITORS:

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JONES, DAY
31/F, Edinburgh Tower, The Landmark
15 Queen's Road Central, Hong Kong

SHARE REGISTRARS:

Registry office for A Shares:
China Securities Depository & Clearing Corporation Limited, Shanghai Office
3/F, China Assurance Tower, 166 East Lujiazui Road,
Pudong New District, Shanghai, PRC

Registry office for H Shares:
Computershare Hong Kong Investor Services Limited,
Room 1901-1905, 19/F Hopewell Center
183, Queen's Road East, Hong Kong

ADR CUSTODIAN BANK:

The Bank of New York
Investor Relations
P.O.Box 11258
Church Street Station
New York, NY 10286-1258