



Important Notice

The Board of Directors (the “Board”) of Luoyang Glass Company Limited (the “Company”) and its directors (the “Directors”) warrant that there are no false representation and misleading statement in or material omission from this report and jointly and severally accept responsibilities for the truthfulness, accuracy and completeness of the content contained herein.

The financial statements were prepared by the management of the Company and its subsidiaries (the “Group”) in accordance with the International Financial Reporting Standards (“IFRS”) and the PRC Accounting Rules and Regulations and audited by KPMG and KPMG Huazhen respectively. The auditors have issued auditors’ reports with explanatory paragraph. Detailed explanations were also made by the Board and the Supervisory Committee of the Company, investors are advised to take note in reading this summary.

Mr. Liu Baoying, the Chairman of the Company, Mr. Cao Ming Chun, the Financial Controller, and Mr. Wang Hongtao, the Head of Finance Department warranted the authenticity and completeness of the financial statements set out in the annual report.

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Company Profile

Luoyang Glass Company Limited (the "Company") is the largest manufacturer of float flat glass in the People's Republic of China (the "PRC"). It mainly engages in the production and sale of float flat glass and reprocessed automobile glass. The Company and its subsidiaries (the "Group") own six production lines of float glass and is able to produce float flat glass of various thickness, size and color. The thickness of flat glass ranges from 0.7mm to 25mm, the maximum size is 3,000mm x 6,000mm and the color includes primary, dark brown, blue and green. They are widely used in construction industry. The Company also owns glass processing line with strong processing capability. The flat, curve steel glass produced can be used as window glass for all kinds of automobiles, glass screen wall of buildings and also for arts and furniture. The Company has become a technologically advanced, economically strong enterprise with core technology and products known as "Luoyang Float Glass Technology". The Company obtained Sino-foreign joint venture status approved by State Ministry of Foreign Trade and Economic Cooperation on 28 February 1996.

The Company's controlling shareholder is China Luoyang Float-Glass (Group) Company Limited ("CLFG") previously known as Luoyang Glass Plant established in 1958, where China's first glass production line of float glass was set up in 1971. The float technology was named "Luoyang Float Glass Technology" by China Science and Technology Commission and was presented State gold award for innovation. CLFG is one of the top fifty large enterprises in the PRC, CLFG Group with CLFG as its core is one of the first batch of fifty-five enterprise groups and it is also one of the twenty-two enterprises categorised by the State as special planning unit. In 1994, CLFG exclusively promoted to establish the Company after completion of reorganization and thus become one of the second batch of twenty-two State-owned enterprises approved by the State to be publicly listed overseas. The Company issued 250,000,000 H shares in Hong Kong on 29 June 1994 which were publicly listed on The Stock Exchange of Hong Kong Limited on 8 July 1994. In September 1995, the Company successfully issued 50,000,000 A shares which were publicly listed on Shanghai Securities Exchange on 30 October 1995.

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| 1. | Registered Company Name in Chinese:
Company short Name:
Registered Company Name in English: | 洛陽玻璃股份有限公司
Luoyang Glass
Luoyang Glass Company Limited
(Abbreviation: LYG) |
| 2. | Legal Representative: | Mr Liu Baoying |
| 3. | Board Secretary:
Correspondence Address: | Mr Wang Jie
Secretary office of the Board of Directors of
Luoyang Glass Company Limited
No. 9, Tang Gong Zhong Lu, Xigong District,
Luoyang Municipal, Henan Province, the PRC |
| | Telephone:
Facsimile:
E-mail: | 86-379-63908588; 63908560
86-379-63251984
lbdms@public2.lyptt.ha.cn |
| 4. | Registered Address and Office Address: | No.9, Tang Gong Zhong Lu,
Xigong District
Luoyang Municipal, Henan Province,
the PRC |
| | Postal Code:
Internet Address: | 471009
http://www.clfg.com |
| 5. | Newspapers for Information Disclosure:

Website Publishing the Annual Report:
Company's Annual Report available at: | China Securities Journal, Shanghai Securities News,
Sing Tao Daily and The Standard (in English)
http://www.sse.com.cn
Secretarial Office of the Board of Directors of Luoyang Glass Company Limited |
| 6. | A Shares - Place of Listing: | Shanghai Stock Exchange
Stock Code: 600876
Stock Name: *ST Luobo |
| | H Shares - Place of Listing: | The Stock Exchange of Hong Kong Limited
Stock Code: 1108
Stock Name: Luoyang Glass |
| 7. | Date and Place of the First Registration
of The Company: | 6 April 1995 at the Bureau of Luoyang Industries and Commerce Administration |
| 8. | Date and Place of Registration of Change
of the Company: | 19 April 1995 at the Luoyang Industries and Commerce Administration
9 August 1996 at Bureau of Luoyang Industries and Commerce Administration
(Approved by the the State Industries and Commerce Administration). |
| 9. | Legal Person Business Registration Number
of the Company: | Qi Ye Yu Luo Zong Zi 000327 |
| 10. | Taxation Registration Number of the Company: | 41030300100100027 |
| 11. | Auditors: | The PRC
KPMG Huazhen
8/F, Office Tower E2, Oriental Plaza,
No.1, East Chang An Avenue., Beijing, the People's Republic of China
Post Code: 100738

Hong Kong
KPMG
8th Floor, Prince's Building, Central, Hong Kong |
| 12. | Legal Advisers: | The PRC
河南九都律師事務所 (Henan Jiudu Law Firm)
No. 550 Zhong Zhou Road East, Luoyang, Henan, the PRC

Hong Kong
Li & Partners Solicitors
21/F, World Wide House, Central, Hong Kong |
| 13. | Custodian for the Company's
Non-circulating Shares: | Shanghai Securities Central Clearing and Registration Corporation |
| 14. | Share Registrars and Transfer Office for H Shares: | HKSCC Registrars Limited
Rooms 1901-5, Hopewell Centre, 19th Floor,
183 Queen's Road East, Hong Kong |