

## 1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the **white and yellow** Application Forms, the statement of adjustments relating to the accountants' report on the Group prepared by PricewaterhouseCoopers, the written consents referred to in paragraph 6I of Appendix IX to this prospectus, and copies of the material contracts referred to in paragraph 3A of Appendix IX to this prospectus.

## 2. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Linklaters at 10th Floor, Alexandra House, Chater Road, Central, Hong Kong during normal business hours up to and including the date which falls 14 days after the date of the prospectus:

- (a) the Articles of Association;
- (b) the accountants' report on the Group prepared by PricewaterhouseCoopers, the text of which is set out in Appendix I to this prospectus, and the related statement of adjustments;
- (c) the letter relating to unaudited pro forma financial information, the text of which is set out in Appendix III to this prospectus;
- (d) the letters relating to the profit forecast, the texts of which are set out in Appendix IV to this prospectus;
- (e) the letter, summary of valuation and valuation certificates relating to the property interests of the Group prepared by Sallmanns (Far East) Limited, the texts of which are set out in Appendix V to this prospectus;
- (f) the report relating to the property interests of the Group prepared by Sallmanns (Far East) Limited in Chinese;
- (g) the material contracts referred to in paragraph 3A of Appendix IX to this prospectus;
- (h) the written consents referred to in paragraph 6I of Appendix IX to this prospectus;
- (i) the PRC legal opinion issued by King & Wood, PRC Lawyers, our legal advisers on PRC law, dated June 13, 2005 referred to in Appendix IX;
- (j) the PRC Banking Regulatory Law, the PRC Company Law, the PRC Commercial Banking Law and the PRC PBOC Law, together with an unofficial English translation;
- (k) the Mandatory Provisions, together with an unofficial English translation;
- (l) the Special Regulations, together with an unofficial English translation;
- (m) the Provisional Regulations Concerning the Issue and Trading of Shares (April 22, 1993), together with an unofficial English translation;
- (n) the Implementation Measures (Provisional) on Disclosure of Information (June 12, 1993), together with an unofficial English translation;
- (o) the Provisional Measures Prohibiting Fraudulent Conduct Relating to Securities (September 2, 1993), together with an unofficial English translation;
- (p) the Regulations of the State Council Concerning the Domestic Listed Shares of Joint Stock Limited Companies (December 25, 1995), together with an unofficial English translation;

- (q) the Securities Law of the PRC promulgated by the Standing Committee of the NPC on December 29, 1998 which became effective on July 1, 1999, together with an unofficial English translation;
- (r) the Opinion on the Further Promotion of the Regular Operation and In-Depth Reform of Companies Listed Overseas issued by the State Economic and Trade Commission and the CSRC on March 29, 1999, together with an unofficial English translation;
- (s) the Arbitration Law of the PRC promulgated by the Standing Committee of the NPC on August 31, 1994 and effective on September 1, 1995, together with an unofficial English translation; and
- (t) the Civil Procedure Law of the PRC adopted at the fourth meeting of the seventh NPC, promulgated by the premier of the PRC on April 9, 1991, together with an unofficial English translation.