

The Board of Directors of Tongda Group Holdings Limited (the "Company") is pleased to present the interim report and unaudited condensed accounts of the Company and its subsidiaries (the "Group") for the six months ended 30 June 2005 (the "Period") together with comparative figures for the previous period as follows:

## CONDENSED CONSOLIDATED INCOME STATEMENT

For the six months ended 30 June 2005

		<b>Six months ended 30 June 2005 (Unaudited) HK\$'000</b>	2004 (Unaudited) HK\$'000
	<i>Notes</i>		
REVENUE			
Sale of goods	3	<b>486,555</b>	393,956
Cost of sales		<b>(391,055)</b>	(295,207)
Gross profit		<b>95,500</b>	98,749
Other income and gains		<b>4,672</b>	2,091
Revaluation surplus on investment property		<b>370</b>	–
Selling and distribution costs		<b>(15,317)</b>	(12,542)
Administrative expenses		<b>(21,204)</b>	(16,138)
Other operating expenses		<b>(3,886)</b>	(3,758)
Finance costs		<b>(8,994)</b>	(4,182)
Share of profit and loss of associates		<b>3,561</b>	2,422
PROFIT BEFORE TAX	4	<b>54,702</b>	66,642
Tax	5	<b>(9,854)</b>	(7,210)
PROFIT FOR THE PERIOD	3	<b>44,848</b>	59,432
ATTRIBUTABLE TO			
Equity holders of the parent		<b>45,503</b>	58,720
Minority interests		<b>(655)</b>	712
		<b>44,848</b>	59,432
EARNINGS PER SHARE	6		
Basic		<b>1.38 cents</b>	1.82 cents
Diluted		<b>N/A</b>	N/A
DIVIDENDS	7		
Interim		<b>16,497</b>	22,733
Special		<b>6,599</b>	–