

The Board of Directors (the “Board”) of LeRoi Holdings Limited (the “Company”) hereby announces the unaudited condensed consolidated interim results of the Company and its subsidiaries (collectively referred to as the “Group”) for the six months ended 30 September 2005 (the “Period”) together with the comparative figures for the corresponding period in 2004. These interim results have not been audited by the Company’s auditors, but have been reviewed by the Company’s audit committee.

CONDENSED CONSOLIDATED INCOME STATEMENT

For the six months ended 30 September 2005

		Six months ended 30 September 2005 (Unaudited) HK\$'000	2004 (Unaudited) HK\$'000
	Notes		
TURNOVER	2	37,769	58,783
Cost of sales		(27,248)	(39,737)
Gross profit		10,521	19,046
Other revenue		43	8
Selling and distribution costs		(6,199)	(7,553)
Administrative expenses		(6,514)	(5,609)
(LOSS)/PROFIT FROM OPERATING ACTIVITIES	3	(2,149)	5,892
Finance costs		(15)	(11)
(LOSS)/PROFIT BEFORE TAX		(2,164)	5,881
Taxation	4	(32)	(1,665)
(LOSS)/PROFIT FOR THE PERIOD		(2,196)	4,216
NET (LOSS)/PROFIT FROM ORDINARY ACTIVITIES ATTRIBUTABLE TO			
– Shareholders		(2,196)	4,216
– Minority interests		–	–
		(2,196)	4,216
DIVIDENDS		–	–
(LOSS)/EARNINGS PER SHARE	5		
– Basic		HK(0.27) cents	HK0.52 cents
– Diluted		N/A	N/A