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GLOBAL TECH (HOLDINGS) LIMITED

耀科國際（控股）有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0143)

FURTHER DELAY IN PUBLICATION OF ANNUAL RESULTS AND DISPATCH OF ANNUAL REPORT

Further to the Previous Announcement, the publication of the Results and the dispatch of the Annual Report have been further delayed for the reasons set out below.

The Board expects that the Company will be in a position to publish the Results and to dispatch the Annual Report on or before 30th April, 2005.

The above delay constitutes breaches of Rules 13.46(2)(a), 13.46(2)(b) and 13.49(1) of the Listing Rules. The Stock Exchange reserves its right to take appropriate actions against the Company and/or its directors in respect of such breaches.

Reference is made to the announcement of Global Tech (Holdings) Limited (the “Company”) dated 28th January, 2005 (the “Previous Announcement”) regarding delay in publication of the audited final results announcement of the Company for the year ended 30th September, 2004 (the “Results”) and the dispatch of the annual report of the Company for the year ended 30th September, 2004 (the “Annual Report”).

As stated in the Previous Announcement, the publication of the Annual Results and the dispatch of the Annual Report were delayed to on or before 28th February, 2005. The Board of Directors (the “Board”) of the Company announces that the publication of the Results and the dispatch of the Annual Report have been further delayed.

The Board considers that additional time is required in order to fully respond to all issues raised by the auditors of the Company (the “Auditors”) in respect of their audit of the financial statements of the Company and its subsidiaries.

* *For identification purpose only*

In light of the above, the Board expects that the Company will be in a position to publish the Results and to dispatch the Annual Report on or before 30th April, 2005. The revised date was considered feasible and agreed between the Auditors and the Board.

The above delay constitutes breaches of Rules 13.46(2)(a), 13.46(2)(b) and 13.49(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”). The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) reserves its right to take appropriate actions against the Company and/or its directors in respect of such breaches. However, such delay does not constitute a breach of the Articles of Association of the Company or the applicable laws of the Cayman Islands.

By Order of the Board
Global Tech (Holdings) Limited
SY Ethan, Timothy
Chairman

Hong Kong, 28th February, 2005

As at the date of this announcement, the Board comprises 8 directors, of which 5 are executive directors, namely Mr. SY Ethan, Timothy, Mr. CHEUNG Wing Yin, Vigny Wiley, Mr. PANG Leung Ming, Mr. SUNG Yee Keung, Ricky and Mr. WAN Kwok Cheong, 1 is a non-executive director, namely Mr. KO Wai Lun, Warren and 2 are independent non-executive directors, namely Mr. Andrew David ROSS and Mr. Geoffrey William FAWCETT.

Please also refer to the published version of this announcement in The Standard.