

大事回顧

05 Event Highlights

一月 January

- 搬遷及擴充尖沙咀東分行，其內增設股票服務中心。
- 聯想集團指定本行作為其6億美元銀團貸款的協調牽頭行，解決其收購IBM電腦及手提電腦業務所需的融資。
- Relocated and expanded Tsimshatsui East Branch in which securities services centre was newly established.
- Acted as a Coordinating Arranger to arrange USD600 million syndicated term loan for Lenovo Group Limited to finance its acquisition of the desktop and notebook businesses of IBM.

一月 January



三月 March

- 搬遷及擴充深水埗分行，其內增設股票服務中心。
- 推出基本卡、聯營卡(明愛萬事達卡及政府人員協會VISA卡)及萬事達公司卡的迎新推廣，以小巧家電吸引年輕中產一族。
- 推出香港專業會計師協會聯營卡，該卡同時為協會會員卡及信用卡之用。
- Relocated and expanded Shamshui Branch in which securities services centre was newly established.
- Launched acquisition campaign for Generic Card, affinity cards (Caritas MasterCard and GE A VISA card) and MasterCard Corporate Card with home appliance to attract young families.
- Launched HKAAT VISA Card which is both a HKAAT membership card and credit card.

三月 March



五月 May



五月 May

- 為香港明愛及香港舞蹈團籌款而舉行的慈善舞蹈表演，一共為兩所機構籌得約70萬港元的善款。
- Charity Dance Performance was held to raise funds for Caritas-Hong Kong and Hong Kong Dance Company. Nearly HKD700,000 donation was raised.



七月 July

二月 February

- 獲香港社會服務聯會頒發「商界展關懷」標誌。
- 成為杜拜政府港務局16億美元國際銀團貸款的主要安排行。
- Awarded by The Hong Kong Council of Social Service the Caring Company Logo.
- Appointed as a Mandated Lead Arranger to arrange USD1.6 billion global syndicated facility for Port Authority of the Government of Emirate of Dubai.

四月 April

- 通過零售分行網絡發售港幣Step-up存款證。
- Issued HKD Step-up certificates of deposit through our retail branch network.

六月 June

- 本行採用香港郵政發出的電子證書作網上銀行「雙重認證」工具。
- 爭取到首筆中國物業收購業務項目的財務顧問委任。
- Applied Hong Kong Post e-Cert as our internet banking two-factor authentication tool.
- Won the Bank's first financial advisory mandate relating to China properties acquisition.



七月 July

- 舉辦第二屆為期八天的遊學團，先後到達山西及上海，全程共有60人參與，當中包括中學生、社工、教師及銀行職員。
- Organized the Bank's second China Study Tour to Shanxi and Shanghai. 60 participants including secondary school students, social workers, teachers and bank staff joined the 8-day tour and it concluded successfully.

九月 September

- 提升「電話理財」服務，客戶透過全新的客戶服務熱線享用多項電話理財功能。
- 提升「個人網上理財」及「商業網上理財」服務，提供嶄新的網上理財交易版面和多項新增的網上理財服務。
- Launched the enhanced Phone Banking Service and customer can enjoy more functions via the new Customer Service Hotline.
- Launched the enhanced Personal Internet Banking and Commercial Internet Banking with a new look and different functions.

十一月 November

- 接受香港按揭證券有限公司之邀請，成為其新計劃「十年定息按揭」之指定六間銀行之一，為買家提供按揭貸款。
- 成為香港第一批推出零售不交收人民幣遠期業務的銀行。
- 獲穆迪投資將本行「Bank Financial Strength Rating」由D級調高至D+級。
- Being invited by The Hong Kong Mortgage Corporation Limited to become one of the six appointed banks to provide a new plan "1-Year to 10-Year Fixed Rate Mortgage Scheme" to homebuyers.
- Became one of the first banks in Hong Kong introducing the "Retail CNY NDF" service to personal customers.
- Moody's upgraded our "Bank Financial Strength Rating" from D to D+.



八月 August



十月 October



十二月 December

八月 August

- 於8月12日正式完成了收購華商銀行。
- 推出人民幣及港元存款推廣，以利率、匯率及擦擦卡三重優惠作吸引。
- 為印度ICICI銀行安排1.25億美元銀團貸款，贏取本行首個印度銀團貸款委任資格。
- Completed the acquisition of Chinese Mercantile Bank on 12 August 2005.
- Launched RMB & HKD Deposit Promotion with triple offers including interest rate, exchange rate and scratch cards.
- Won the Bank's first syndicated loan mandate in India, to arrange a USD125 million syndicated term loan facility for ICICI Bank.



十月 October

- 於10月10日成功合併華比銀行。
- 成功推出客戶關係管理系統及完成核心銀行系統更新。
- 所有員工皆積極參與明愛賣物會及銷售慈善抽獎券，此活動為香港明愛共籌得接近60萬港元善款。
- Successfully completed the integration of Belgian Bank on 10 October 2005.
- Successfully launched Customer Relationship Management System and upgraded Core Banking System.
- Actively participated in the Caritas bazaar and raffle ticket sales by all level of staff. Close to HKD600,000 was raised for Caritas-Hong Kong in the event.

十二月 December

- 搬遷及擴充上環分行，其內增設股票服務中心並提供保管箱服務。
- 推出新增的人民幣業務，容許「指定商戶」開立人民幣存款戶口。
- 華商銀行獲得深圳市政府金融發展專項資金500萬元人民幣，作為未來業務發展之用。
- 成功安排了聯想集團收購IBM個人電腦業務所需的6億美元銀團貸款融資，為本行贏得三項國際公開獎項，名列如下：
《International Financing Review》2005年度最佳亞太地區貸款；
《International Financing Review Asia》2005年度最佳銀團貸款；
及《財資》2005年度AAA最佳銀團貸款
- Relocated and expanded Sheung Wan Branch in which securities services centre was newly established and provided the safe deposit box services.
- Launched Designated Business Customer RMB Deposit Account to enhance existing RMB services.
- Chinese Mercantile Bank was given an incentive award RMB5,000,000 by Shenzhen Government for future business development.
- Won three international renowned awards for arranging Lenovo Group's syndicated term loan facility, namely:
International Financing Review's 2005 Award for Asia Pacific Loan;
International Financing Review Asia's 2005 Award for Syndicated Loan of the Year; and
The Asset's Triple A Best Syndicated Loan, 2005.