

Maintain

The completion of the Shanghai-Nanjing Expressway expansion project marks a new beginning for the Group's business operation, which represents the "second venture" requiring renewed dedication and passion of the management and the entire staff. Through an innovative management philosophy, an enhanced risk control awareness and improved service skills and quality, the Group will build a positive public image and pay back the society with first-grade services and to the shareholders with excellent operating results. The Group intends to achieve long-term, stable development and maintain its leadership position in the sector.

IMPORTANT

The board of directors (the "Board"), the supervisory committee and the directors, supervisors and senior management of Jiangsu Expressway Company Limited (the "Company") confirm that there are no false representations or misleading statements contained in or material omissions from this report; and jointly and severally accept responsibility for the authenticity, accuracy and completeness of the content of this report.

Mr. Shen Chang Quan, chairman of the Company, Mr. Xie Jia Quan, general manager, and Ms. Liu Wei, financial controller of the Company, warrant the authenticity and completeness of the financial statements in this annual report. The audit committee of the Company has reviewed the financial statements for the year.

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