

OVERVIEW OF THE COMPANY

REGISTERED CHINESE NAME OF THE COMPANY:

广州广船国际股份有限公司

ABBREVIATION OF CHINESE NAME OF THE COMPANY:

广船国际

REGISTERED ENGLISH NAME OF THE COMPANY:

Guangzhou Shipyard International Company Limited

ABBREVIATION OF ENGLISH NAME OF THE COMPANY:

GSI

LEGAL REPRESENTATIVE OF THE COMPANY:

Mr. Li Zhushi

SECRETARY TO THE BOARD OF DIRECTORS:

Mr. Li Zhidong

Address: 40 South Fangcun Main Road, Guangzhou, P.R.C.

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AUTHORIZED SECURITIES REPRESENTATIVE:

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THE COMPANY'S REGISTERED ADDRESS AND OFFICE:

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Postal code: 510382

THE COMPANY'S PRINCIPAL PLACE OF BUSINESS IN HONG KONG:

28/F, Three Pacific Place

1 Queen's Road East, Hong Kong

URL OF THE COMPANY: <http://www.chinagsi.com>

E-MAIL ADDRESS: gsi@chinagsi.com

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PUBLICATIONS FOR DISCLOSING INFORMATION:

Shanghai Securities News
Hong Kong Commercial Daily
China Daily (overseas version)

URL FOR PUBLISHING THE REPORT:

<http://www.sse.com.cn>; <http://www.hkex.com.hk>

PLACE FOR INSPECTION OF THE ANNUAL REPORT:

Office of the Secretary to the Board of Directors

PLACE OF LISTING OF THE COMPANY'S SHARES:

A Shares — Shanghai Stock Exchange
Stock Code: 600685
Abbreviated Name: Guangzhou Shipyard International

H Shares — The Stock Exchange of Hong Kong Limited
Stock Code: 0317
Abbreviated Name: Guangzhou Shipyard International

REGISTRATION DATE AND ADDRESS:

First registration date and address: June 7, 1993; Guangzhou
Amended registration date and address: October 21, 1994; Guangzhou

BUSINESS REGISTRATION NUMBER:

QI GU YUE SUI ZONG ZI DI 000264

TAXATION REGISTRATION NUMBER:

440107520102708

AUDITORS:

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PricewaterhouseCoopers, Certified Public Accountants
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SOLICITORS:

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Jones Day
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15 Queen's Road Central, Hong Kong

SHARE REGISTRARS:

Registry office for A Shares:

China Securities Depository & Clearing Corporation Limited, Shanghai Office
3/F, China Assurance Tower, 166 East Lujiazui Road,
Pudong New District, Shanghai, PRC

Registry Office for H Shares:

Computershare Hong Kong Investor Services Limited,
46/F Hopewell Centre
183, Queen's Road East, Hong Kong

ADR CUSTODIAN BANK:

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