Company Profile

Man Yue Group of Companies (the "Group") was founded in 1979 and listed on the Hong Kong Stock Exchange in 1997. The Group's core business is the manufacture and sale of aluminum electrolytic capacitors ("E-Caps"). The Group offers full range of E-Cap products, from miniature to large can E-Caps, that satisfy the needs of its global customers, i.e. the world's leading brands in the electrical and electronic fields. As one of the world's top ten E-Caps manufacturers, the Group owns the renowned SAMXON brand, which is well-known for its superior quality, strong R&D capabilities, and established global network. The Group headquarters in Hong Kong and operates state-of-the-art manufacturing facilities in Mainland China, located at Dongguan, Wuxi and Xiamen, with a total production capacity of over 700 million pieces per month. The Group also owns an aluminum foil factory in Qingyuan, northern Guangdong, Mainland China that processes aluminum foils for the Group's internal consumption. The Group has world-wide distribution offices located in Hong Kong, Mainland China, Taiwan, Malaysia and the United States of America.

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FIVE YEAR FINANCIAL SUMMARY