

Corporate Profile

Hunan Nonferrous Metals Corporation Limited (“HNC” or the “Company”) was established by Hunan Nonferrous Metals Holding Group Co., Ltd. (“HNG”), Shenzhen City Bangxin Investment Development Co., Ltd. (“Shenzhen Bangxin”), Zijin Mining Group Co., Ltd. (“Zijin”), Hunan Valin Steel and Iron Group Co., Ltd. (“Hunan Valin”) and Powerise Information Technology Co., Ltd. (“Powerise”) as a joint stock company in the People’s Republic of China (“PRC”) on 1 September 2005. The Company successfully issued its H Shares in Hong Kong and was listed on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) on 31 March 2006 (the “Listing”). In accordance with the relevant PRC regulations regarding disposal of state-owned shares, the controlling shareholder of the Company, HNG, and two promoters of the Company, Shenzhen Bangxin and Hunan Valin, were required to transfer certain domestic shares to the National Council for Social Security Fund of the PRC. At the time of Listing, such domestic shares were converted into H Shares on a one-for-one basis.

The Company and its subsidiaries (the “Group”) is the largest integrated producer of nonferrous metals, excluding aluminum, in the PRC as measured by production volume. Our mines contain the largest tungsten and bismuth reserve in the world and we possess a substantial reserve of antimony. We possess a vertically-integrated and centralized production chain that includes upstream exploration, mining and ore processing as well as midstream smelting and downstream refining and value-added processing. We are the largest producer of cemented carbides, zinc and antimony in the PRC, as measured by production volume, as well as a major producer of products such as lead, silver, indium, tantalum and niobium.