

## Company Profile

Guangzhou Investment Company Limited (“Company”) was listed on The Stock Exchange of Hong Kong Limited (“Stock Exchange”) in December 1992. Yue Xiu Enterprises (Holdings) Limited, the controlling shareholder of the Company, is the principle investment vehicle of the Guangzhou Municipal People’s Government in Hong Kong. The Company and its subsidiaries (“Group”) has built up several businesses consisting of property, paper and toll road mainly located in the Guangdong Province of the Mainland of China (“China”). These businesses all have substantial market share in Southern China. Regarding the China property business, the Group currently has property projects and land bank in Guangzhou Municipality with total gross floor area of 5,800,000 sq. meters. The newsprint plant has annual production capacity of 300,000 tonnes. The toll road business is conducted through GZI Transport Limited, a subsidiary of the Company separately listed on the Stock Exchange in 1997. GZI Transport Limited is currently operating an attributable length of 315.2 kms of toll road and bridge projects in Guangdong and other selective provinces of China.

