

# Contents

I	Important notice and contents	1
II	Company Profile	2
III	Financial and Business Summary	3
IV	Change in Share Capital and shareholders	6
V	Directors, Supervisors, Senior Management and Employees	8
VI	Corporate Governance Structure	11
VII	Corporate Governance Report	12
VIII	Brief on General Meetings	19
IX	Report of the Directors	20
X	Report of the Supervisory Committee	31
XI	Significant Events	33
XII	Financial Reports	43
XIII	Analysis on Items of Accounts with Movements over 30%	127
XIV	Documents Available for Inspection	128

## Important Notice and Contents

The Board of Directors (the "Board") of Luoyang Glass Company Limited (the "Company") and its directors (the "Directors") warrant that there are no false representation and misleading statement in or material omission from this report and jointly and severally accept responsibilities for the truthfulness, accuracy and completeness of the content contained herein.

All directors of the Company attended Board meetings.

The financial statements were prepared by the management of the Company and its subsidiaries (the "Group") in accordance with the International Financial Reporting Standards ("IFRS") and the PRC Accounting Rules and Regulations and audited by KPMG and KPMG Huazhen respectively. The auditors have issued auditors' reports with explanatory paragraph. Detailed explanations were also made by the Board and the Supervisory Committee of the Company, investors are advised to take note in reading this summary.

Mr. Liu Baoying, the Chairman of the Company, Mr. Cao Ming Chun, the Financial Controller, and Mr. Wang Hongtao, the Head of Finance Department warranted the authenticity and completeness of the financial statements set out in the annual report.