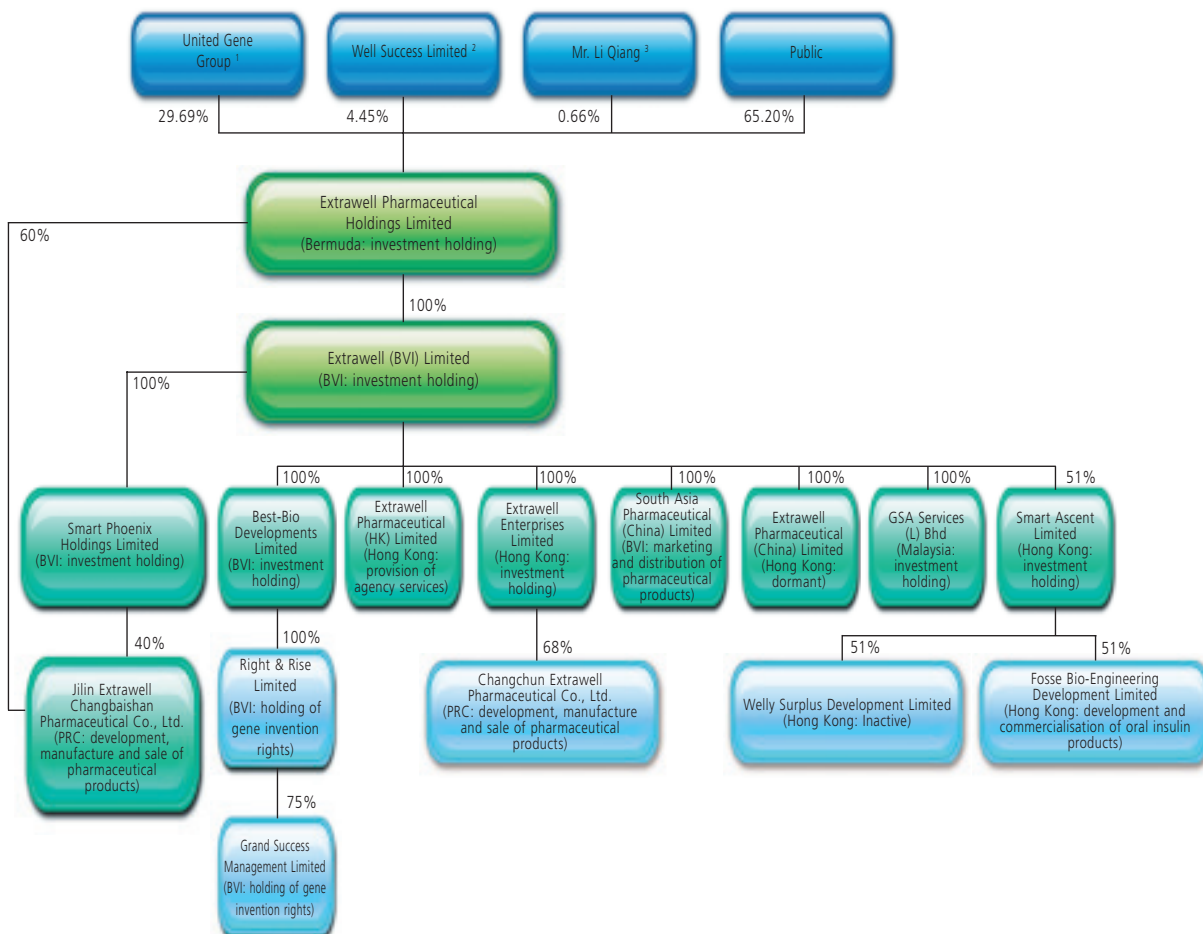


Group Structure

As at 31 March 2006, the corporate structure and principal activities of the principal members of the Group are shown below:



Notes:

1. JNJ Investments Ltd., Biowindow Gene Development (Hong Kong) Limited, Fudan Biotech (Hong Kong) Limited and Fudan Pharmaceutical Limited hold 500,000,000, 74,000,000, 76,000,000 and 30,000,000 shares of the Company, respectively.

The entire issued share capital of JNJ Investments Ltd. is owned by Biowindow Gene Development (Hong Kong) Limited, the issued share capital of which is owned as to 99% by United Gene Group Ltd (a company incorporated in the British Virgin Islands), as to 0.99% by 聯合基因科技有限公司 (United Gene Holdings Limited) (a company registered in the People's Republic of China) ("United Gene-PRC") and as to 0.01% by Shanghai Biowindow Gene Development Co., Ltd.

The capital of Shanghai Biowindow Gene Development Co., Ltd. is 60% owned by United Gene-PRC, 13.575% owned by Dr. Xie Yi, a director of the Company and 13.575% owned by Ms. Sheng Xiao Yu, who is the wife of Dr. Mao Yu Min. Dr. Mao Yu Min is a director of the Company. The equity capital of United Gene-PRC is beneficially owned as to 33.5% by Dr. Mao Yu Min and as to 33.5% (including 8.5% direct interest and 25% indirectly through his shareholding in of Ease Gold Investments Limited) by Dr. Xie Yi. The issued share capital of United Gene Group Ltd is owned as to 33% by United Gene Holdings Limited (a company incorporated in the British Virgin Islands) ("United Gene-BVI") and as to 33% by Ease Gold Investments Limited. The issued share capital of United Gene-BVI and Ease Gold Investments Limited was wholly owned by Dr. Mao Yu Min and Dr. Xie Yi, respectively.

Fudan Biotech (Hong Kong) Limited is owned as to 99% by Shanghai Fudan Biotech Limited. Shanghai Fudan Biotech Limited is owned as to 75% by Shanghai Biowindow Gene Development Co., Ltd..

Biowindow Gene Development (Hong Kong) Limited owned 80% of the share capital of Fudan Pharmaceutical Limited.

2. The entire issued share capital of Well Success Limited is beneficially owned by Mr. Ho Yu Ling, a director of the Company.
3. Mr. Li Qiang is a Director of the Company.