

CONTENT

1.	IMPORTANT NOTICE	1
2.	COMPANY PROFILE	2
3.	CHANGES IN SHARE CAPITAL AND PARTICULARS OF SHAREHOLDERS	6
4.	DIRECTORS, SUPERVISORS AND SENIOR MANAGEMENT	12
5.	MANAGEMENT DISCUSSION AND ANALYSIS	14
6.	SIGNIFICANT EVENTS	20
7.	FINANCIAL STATEMENT (UNAUDITED)	26
8.	DOCUMENTS AVAILABLE FOR INSPECTION	64

I. IMPORTANT NOTICE

1. The board of directors (the “Board”), and directors of Dongfang Electrical Machinery Company Limited (the “Company”) have confirmed that this interim report contains no false representation, misleading information or material omission. and that they jointly and severally accept full responsibility for the truthfulness, accuracy and completeness of the contents herein.
2. Due to business reasons, Mr. Zheng Peimin, Director, could not attend the Board Meeting. He appointed Mr. Xie Songlin, Director, to attend the Board Meeting and to vote on his behalf.
3. The financial statements in this interim report have not been audited.
4. Mr. Zhu Yuanchao, the legal representative of the Company, Mr. Gong Dan, the General Accountant, and Madam Yan Ling, Finance Manager, Head of Accounting Department, have declared that they guarantee the truthfulness and completeness of the financial statements in the interim report.