

## Basic Corporate Information

- (I) Official name of the Company**
- (in Chinese)** : 安徽海螺水泥股份有限公司  
**(in English)** : ANHUI CONCH CEMENT  
COMPANY LIMITED
- Abbreviation in English** : ACC
- (II) Exchanges on which the Company's shares are listed:**
- H Shares** : The Stock Exchange of Hong Kong  
Limited
- Stock code** : 0914
- A Shares** : The Shanghai Stock Exchange
- Stock code** : 600585
- Stock Abbreviation** : G Conch
- (III) Registered address and business address of the Company** : 209 Beijing East Road,  
Wuhu City, Anhui Province,  
The People's Republic of China
- Postal code** : 241000
- (IV) Legal representative of the Company** : Guo Wensan
- (V) Secretary to the Board** : Zhang Mingjing
- Contact number** : 0086 553 3118688
- Fax number** : 0086 553 3114550
- Company secretary (Hong Kong)** : Leo P Y Chiu
- Contact number** : 00852-2111 3220
- Fax number** : 00852-2111 3299
- Securities affairs representative** : Yang Kaifa
- Contact number** : 0086 553 3114546
- Email address** : conch\_ah@mail.wh.ah.cn

## Basic Corporate Information

- (VI) Company's designated PRC newspapers for information disclosure** : Shanghai Securities Journal
- Website for publication of this report** : <http://www.sse.com.cn>
- Location where the Company's interim report is available for inspection** : Secretariat to the Board
- (VII) Other related information**
- Registered number of business license** : 3400001300128
- Tax registration number** : GSHZ34020214949036-X  
DSWZ34020214949036-X
- Legal adviser as to PRC law** : Jingtian & Gongcheng  
15th Floor, Union Plaza,  
20 Chaoyangmen Wai Dajie,  
Beijing, PRC
- Legal adviser as to Hong Kong law** : Chiu & Partners  
41st Floor, Jardine House,  
1 Connaught Place,  
Central, Hong Kong
- International auditors** : KPMG Certified Public  
Accountants  
8th Floor, Prince's Building,  
10 Chater Road,  
Central, Hong Kong
- PRC auditors** : KPMG Huazhen Certified Public  
Accountants  
50th Floor, Plaza 66,  
1266 Nanjing West Road,  
Shanghai, PRC

## Basic Corporate Information

### (VIII) Major financial data and indicators

#### 1. Major financial data and indicators prepared in accordance with PRC Accounting Standards

Table 1

(Unit: RMB'000)

Items	30 June 2006	31 December 2005	Increase/ (decrease) (%)
Current assets	3,723,553	3,422,612	8.79
Current liabilities	6,245,117	7,397,025	(15.57)
Total assets	20,326,193	19,242,026	5.63
Shareholders' equity (excluding minority interests)	6,116,198	5,711,434	7.09
Net assets per share (RMB)	4.87	4.55	7.03
Adjusted net assets per share (RMB)	4.84	4.55	6.37

Table 2

(Unit: RMB'000)

Items	January to June 2006	January to June 2005	Increase/ (decrease) (%)
Income from principal operations	6,740,242	4,533,064	48.69
Net profit	492,700	107,665	357.62
Net profit after extraordinary gains/ (losses)	409,129	89,737	355.92
Earnings per share (RMB)	0.392	0.086	355.81
Return on net assets (diluted)	8.06%	1.99%	305.03
Net cashflows from operating activities	820,941	543,052	51.17

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After extraordinary gains/(losses) and the amount for this Reporting Period are as follows:

(Unit: RMB'000)

(1) Government subsidy income (net of tax)	85,609
(2) Other extraordinary gains/(losses), net	(2,038)
<b>Extraordinary gains/(losses), net</b>	<b>83,571</b>

### 2. Financial summary prepared in accordance with the International Financial Reporting Standards (“IFRS”)

(Unit: RMB'000)

Items	January to June 2006	January to June 2005	Increase/ (decrease) (%)
Net operating income	<b>6,700,574</b>	4,513,416	48.46
Net profit attributable to equity shareholders of the Company	<b>508,767</b>	91,414	456.55
	30 June 2006	31 December 2005	Increase/ (decrease) (%)
Total assets	<b>20,268,384</b>	19,171,525	5.72
Total liabilities	<b>13,103,438</b>	12,566,471	4.27

## Basic Corporate Information

### 3. Reconciliations for differences between consolidated financial statements prepared in accordance with PRC Accounting Standards and IFRS

(Unit: RMB'000)

	Net profit		Shareholders' equity	
	1 January 2006 to 30 June 2006 (Unaudited)	1 January 2005 to 30 June 2005 (Unaudited)	30 June 2006 (Unaudited)	31 December 2005 (Audited)
Amount as reported in statutory financial statements prepared in accordance with PRC Accounting Standards	492,700	107,665	6,116,198	5,711,434
— Effect of valuation surplus on depreciation of assets not recognised according to IFRS	1,780	—	5,340	3,560
— Goodwill not amortised according to IFRS	2,576	—	7,770	5,193
— One-off amortisation of preliminary expenses according to IFRS	431	13,211	(4,429)	(4,861)
— Assets acquired through business combination recognised at fair value according to IFRS	(849)	3,699	83,862	84,711
— Reversal of revaluation surplus of land use rights upon transformation of the Group	1,919	(24,705)	(157,982)	(159,901)
— Deferred income tax credit and exemption for investments in domestic equipment recognised according to IFRS	3,821	(4,157)	(98,590)	(102,410)
— Deferred income tax recognised according to IFRS	6,389	(4,299)	(3,155)	(9,543)
— Others	—	—	(4,674)	(4,672)
Amount as prepared in accordance with IFRS	508,767	91,414	5,944,340	5,523,511