

**1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to the copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were copies of the white, yellow and green application forms, the written consents referred to in Appendix IX “Statutory and General Information—Qualification and Consents of Experts” and copies of the material contracts referred to in Appendix IX “Statutory and General Information—Summary of Material Contracts”.

**2. DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the offices of Herbert Smith at 23 Floor, Gloucester Tower, 15 Queen’s Road Central, Hong Kong during normal business hours up to and including Friday, November 10, 2006:

- (a) our articles of association in Chinese and an English translation thereof;
- (b) the accountants’ report prepared by Ernst & Young, the text of which is set out in Appendix I;
- (c) the consolidated audited accounts of our company for each of the two financial years immediately preceding the issue of this prospectus;
- (d) the letter relating to the unaudited pro forma financial information, the text of which is set out in Appendix III;
- (e) the letters relating to the profit forecast, the texts of which are set out in Appendix IV;
- (f) the letter dated October 16, 2006, summary of values and valuation certificate relating to the property interests of our company prepared by Sallmanns ( Far East ) Limited, the texts of which are set out in Appendix V, and the full valuation report (in the Chinese language only) of Sallmanns ( Far East ) Limited referred to in Appendix V;
- (g) a list of the particulars of the Selling Shareholders referred to in Appendix IX;
- (h) service contracts between the directors, supervisors and us referred to in Appendix IX;
- (i) the material contracts referred to in Appendix IX;
- (j) the written consents referred to in Appendix IX;
- (k) the PRC legal opinion issued by King & Wood, the legal advisors to our company on PRC law dated September 8, 2006, as described in Appendix VII; and
- (l) copies of the following PRC laws, together with unofficial English translations thereof:
  - (i) Law of the PRC on Banking Regulation and Supervision;
  - (ii) the PRC Company Law, the Special Regulations and the Mandatory Provisions;
  - (iii) the PRC Commercial Banking Law;
  - (iv) the Law of the People’s Bank of China;
  - (v) the Securities Law of the PRC promulgated by the Standing Committee of the NPC on 29 December, 1998 which became effective on 1 July, 1999;
  - (vi) the Regulations of the State Council concerning Domestic Listed Foreign Shares of Joint Stock Limited Liability Companies promulgated on December 25, 1995;

- (vii) the Opinion on the Further Promotion of the Regular Operation and In-Depth Reform of Companies Listed Overseas issued by the State Economic and Trade Commission and the CSRC on 29 March, 1999;
- (viii) the Arbitration Law of the PRC promulgated by the Standing Committee of the NPC on 31 August, 1994 and effective on 1 September, 1995;
- (ix) the Civil Procedure Law of the PRC adopted at the fourth meeting of the seventh NPC, promulgated by the president of the PRC on 9 April, 1991.