

## ANNOUNCEMENT OF ALLOTMENT RESULTS

### SUMMARY

- 969,298 valid applications have been received pursuant to the Hong Kong Public Offering for a total of 134,030,563,000 Hong Kong Offer Shares, equivalent to approximately 75.74 times of the total number of 1,769,550,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- Our directors further announce that the Offer Shares initially offered under the International Offering have been very significantly over-subscribed.
- Due to the over-subscription in the Hong Kong Public Offering, the clawback mechanism has been applied and the number of Offer Shares allocated to the Hong Kong Public Offering has been increased to 3,539,100,000 Offer Shares, comprising, in turn, 1,769,550,000 Offer Shares in Pool A and 1,769,550,000 Offer Shares in Pool B, representing in aggregate 10% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the over-allotment option).
- In relation to the Hong Kong Public Offering, the Company announces that the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving electronic application instructions to HKSCC via CCASS and to the eIPO Service Provider through the **White Form eIPO** service, will be made available by the following means:
  - the Company's Hong Kong Public Offering allocation results enquiry line at 183-3881 between 8:00 a.m. and 12:00 midnight from Thursday, October 26, 2006 to Sunday, October 29, 2006;
  - the Company's Hong Kong Public Offering website at [www.icbcipo.com](http://www.icbcipo.com) on a 24-hour basis from 8:00 a.m. on Thursday, October 26, 2006 to 12:00 midnight on Thursday, November 2, 2006;
  - the Hong Kong Stock Exchange will post the results of allocation on a dedicated webpage at [www.iporesults.hkex.com.hk](http://www.iporesults.hkex.com.hk) on Thursday, October 26, 2006;
  - special allocation results booklets at all the receiving bank branches and sub-branches listed in this announcement and the Hong Kong Underwriters at the addresses set out in the Prospectus during opening hours of individual branches and sub-branches from Thursday, October 26, 2006 to Saturday, October 28, 2006; and
  - special allocation results booklets at all branches of Industrial and Commercial Bank of China (Asia) Limited located in Hong Kong during opening hours of individual branches from Thursday, October 26, 2006 to Saturday, October 28, 2006.
- Applicants who apply for and are successfully allocated 1,000,000 or more Hong Kong Offer Shares using **White Form eIPO** or using **WHITE** Application Forms and have indicated on their **WHITE** Application Forms that they wish to collect their H share certificates in person may collect their H share certificates in person from the Company's H share registrar, Computershare Hong Kong Investor Services Limited, at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, October 26, 2006.

- H share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection, or which are available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on Thursday, October 26, 2006.
- H share certificates for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving electronic application instructions to HKSCC are expected to be deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts at the close of business on Thursday, October 26, 2006.
- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or above using **White Form eIPO** or using **WHITE** or **YELLOW** Application Forms and have indicated on their Application Forms that they will collect their refund cheques in person may collect refund cheques (if any) in person from the Company's H share registrar, Computershare Hong Kong Investor Services Limited at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Friday, October 27, 2006.
- Refund cheques for wholly or partially unsuccessful applicants which are either not available for personal collection or which are available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on Friday, October 27, 2006.
- Refund monies for applicants applying by giving electronic application instructions to HKSCC are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Friday, October 27, 2006.
- China Life Insurance (Group) Company has purchased 1,433,224,000 H shares, China Life Insurance Company Limited has purchased 651,465,000 H shares, Issamed Investments Limited and Turbo Top Limited have each purchased 260,586,000 H shares, Chow Tai Fook Nominee Limited has purchased 521,172,000 H shares, Allied Stars Enterprises Inc. and Kingswell International Holdings Ltd. have each purchased 260,586,000 H shares, Chinfit Limited has purchased 521,172,000 H shares, GIC Direct Investment Pte. Ltd. has purchased 912,052,000 H shares, Silver Pebble Holdings Limited has purchased 521,172,000 H shares, Kuwait Investment Authority has purchased 1,824,104,000 H shares, Gavast Estates Limited has purchased 469,055,000 H shares, Gentfull Investment Limited has purchased 52,117,000 H shares, Qatar Investment Authority has purchased 521,172,000 H shares, Joylight Limited and Rupert International Limited have each purchased 260,586,000 H shares, United Overseas Bank Limited has purchased 504,885,000 H shares and Bright Palace Investments Limited, East Advance Investments Limited, Hero Honour Investments Limited and United Develop Investments Limited have in aggregate purchased 521,172,000 H shares in the Global Offering, representing in aggregate 3.06% of the Company's total issued share capital following completion of the Global Offering assuming that neither of the over-allotment options for the Global Offering and A Share Offering is exercised.
- Dealings in the H shares on the Hong Kong Stock Exchange are expected to commence at 9:30 a.m. on Friday, October 27, 2006.

## APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

Our directors announce that at the close of the application lists at 12:00 noon on Thursday, October 19, 2006, a total of 969,298 valid applications (including electronic application instructions given to HKSCC) have been received pursuant to the Hong Kong Public Offering for a total of 134,030,563,000 Hong Kong Offer Shares, equivalent to approximately 75.74 times the total number of 1,769,550,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering.

Due to the over subscription in the Hong Kong Public Offering, the clawback mechanism has been applied and the number of Offer Shares allocated to the Hong Kong Public Offering has been increased to 3,539,100,000 Offer Shares, comprising, in turn, 1,769,550,000 Offer Shares in Pool A and 1,769,550,000 Offer Shares in Pool B, representing in aggregate 10% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the over-allotment option).

Of the 969,298 valid applications on **WHITE** and **YELLOW** Application Forms and by electronic application instructions given to HKSCC and to the eIPO Service Provider through the **White Form eIPO** service for a total of 134,030,563,000 Hong Kong Offer Shares, a total of 956,351 applications in respect of a total of 26,919,238,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$3.07 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.005% and Hong Kong Stock Exchange trading fee of 0.005% payable) of HK\$5 million or less (representing approximately 30.42 times the 884,775,000 Hong Kong Offer Shares initially comprised in Pool A), and a total of 12,947 applications in respect of a total of 107,111,325,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$3.07 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.005% and Hong Kong Stock Exchange trading fee of 0.005% payable) of more than HK\$5 million (representing approximately 121.06 times the 884,775,000 Hong Kong Offer Shares initially comprised in Pool B). All multiple or suspected multiple applications have been rejected. No application for more than 884,775,000 Hong Kong Offer Shares has been identified. The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allotment under the Hong Kong Public Offering” below.

Our directors further announce that the Offer Shares initially offered under the International Offering have been very significantly over-subscribed.

Our directors confirm that no Hong Kong Offer Shares have been allocated to connected persons of the Company within the meaning of the Hong Kong Listing Rules for their own accounts. The International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Hong Kong Listing Rules. None of the Joint Sponsors and the Underwriters has taken up any H shares for its own benefit under the Global Offering.

## BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Valid applications made by the public on **WHITE** and **YELLOW** application forms and by electronic application instructions given to HKSCC and to the eIPO Service Provider through the **White Form eIPO** service will be conditionally allotted on the basis set out below:

Number of Offer Shares applied for	Number of valid applications	Number of Offer Shares allocated per valid application	Approximate percentage of allocation (%)
<b>POOL A</b>			
1,000	282,257	197,580 out of 282,257 to receive 1,000 Shares	70.00%
2,000	109,546	77,778 out of 109,546 to receive 1,000 Shares	35.50%
3,000	96,678	69,608 out of 96,678 to receive 1,000 Shares	24.00%
4,000	23,250	16,973 out of 23,250 to receive 1,000 Shares	18.25%
5,000	56,861	49,753 out of 56,861 to receive 1,000 Shares	17.50%
6,000	17,699	1,000 Shares	16.67%
7,000	7,040	1,000 Shares plus 352 out of 7,040 to receive additional 1,000 Shares	15.00%
8,000	7,542	1,000 Shares plus 911 out of 7,542 to receive additional 1,000 Shares	14.01%
9,000	6,125	1,000 Shares plus 1,251 out of 6,125 to receive additional 1,000 Shares	13.38%
10,000	119,141	1,000 Shares plus 39,912 out of 119,141 to receive additional 1,000 Shares	13.35%
15,000	24,001	2,000 Shares	13.33%
20,000	43,474	2,000 Shares plus 2,552 out of 43,474 to receive additional 1,000 Shares	10.29%
25,000	8,034	2,000 Shares plus 2,511 out of 8,034 to receive additional 1,000 Shares	9.25%
30,000	25,325	2,000 Shares plus 18,715 out of 25,325 to receive additional 1,000 Shares	9.13%
35,000	8,326	3,000 Shares plus 1,074 out of 8,326 to receive additional 1,000 Shares	8.94%
40,000	8,560	3,000 Shares plus 4,811 out of 8,560 to receive additional 1,000 Shares	8.91%
45,000	3,886	4,000 Shares	8.89%
50,000	19,270	4,000 Shares plus 3,372 out of 19,270 to receive additional 1,000 Shares	8.35%
60,000	8,726	4,000 Shares plus 4,195 out of 8,726 to receive additional 1,000 Shares	7.47%
70,000	5,590	5,000 Shares	7.14%
80,000	4,947	5,000 Shares plus 3,166 out of 4,947 to receive additional 1,000 Shares	7.05%
90,000	2,634	6,000 Shares plus 838 out of 2,634 to receive additional 1,000 Shares	7.02%
100,000	25,913	7,000 Shares	7.00%
150,000	8,755	8,000 Shares	5.33%
200,000	8,132	9,000 Shares	4.50%
250,000	2,649	10,000 Shares	4.00%
300,000	5,490	11,000 Shares	3.67%
350,000	2,143	12,000 Shares	3.43%
400,000	2,258	13,000 Shares	3.25%
500,000	3,297	14,000 Shares	2.80%
600,000	1,406	15,000 Shares	2.50%
700,000	1,354	16,000 Shares	2.29%
800,000	758	17,000 Shares	2.13%
900,000	455	18,000 Shares	2.00%
1,000,000	4,829	19,000 Shares	1.90%
	<u>956,351</u>		

Number of Offer Shares applied for	Number of valid applications	Number of Offer Shares allocated per valid application	Approximate percentage of allocation (%)
<b>POOL B</b>			
2,000,000	5,431	33,000 Shares plus 227 out of 5,431 to receive additional 1,000 Shares	1.65%
3,000,000	1,721	49,000 Shares plus 967 out of 1,721 to receive additional 1,000 Shares	1.65%
4,000,000	812	66,000 Shares plus 67 out of 812 to receive additional 1,000 Shares	1.65%
5,000,000	956	82,000 Shares plus 577 out of 956 to receive additional 1,000 Shares	1.65%
6,000,000	631	99,000 Shares plus 78 out of 631 to receive additional 1,000 Shares	1.65%
7,000,000	397	115,000 Shares plus 256 out of 397 to receive additional 1,000 Shares	1.65%
8,000,000	340	132,000 Shares plus 56 out of 340 to receive additional 1,000 Shares	1.65%
9,000,000	161	148,000 Shares plus 110 out of 161 to receive additional 1,000 Shares	1.65%
10,000,000	1,200	165,000 Shares plus 248 out of 1,200 to receive additional 1,000 Shares	1.65%
20,000,000	567	330,000 Shares plus 234 out of 567 to receive additional 1,000 Shares	1.65%
30,000,000	286	495,000 Shares plus 177 out of 286 to receive additional 1,000 Shares	1.65%
40,000,000	101	660,000 Shares plus 83 out of 101 to receive additional 1,000 Shares	1.65%
50,000,000	97	826,000 Shares plus 3 out of 97 to receive additional 1,000 Shares	1.65%
60,000,000	52	991,000 Shares plus 12 out of 52 to receive additional 1,000 Shares	1.65%
70,000,000	26	1,156,000 Shares plus 12 out of 26 to receive additional 1,000 Shares	1.65%
80,000,000	29	1,321,000 Shares plus 19 out of 29 to receive additional 1,000 Shares	1.65%
90,000,000	20	1,486,000 Shares plus 17 out of 20 to receive additional 1,000 Shares	1.65%
100,000,000	73	1,652,000 Shares plus 5 out of 73 to receive additional 1,000 Shares	1.65%
200,000,000	25	3,304,000 Shares plus 3 out of 25 to receive additional 1,000 Shares	1.65%
300,000,000	11	4,956,000 Shares plus 2 out of 11 to receive additional 1,000 Shares	1.65%
400,000,000	2	6,608,000 Shares plus 1 out of 2 to receive additional 1,000 Shares	1.65%
500,000,000	4	8,260,000 Shares plus 1 out of 4 to receive additional 1,000 Shares	1.65%
700,000,000	2	11,564,000 Shares plus 1 out of 2 to receive additional 1,000 Shares	1.65%
884,775,000	3	14,617,000 Shares	1.65%
<u>12,947</u>			

The final number of Offer Shares comprised in the Hong Kong Public Offering is 3,539,100,000, representing 10% of the Offer Shares in the Global Offering (before any exercise of the over-allotment option).

The number of Offer Shares comprised in the International Offering is 31,851,900,000 Offer Shares which were allocated in full (subject to the over-allotment option), representing 90% of the Offer Shares in the Global Offering.

## RESULTS OF ALLOCATIONS

The results of allocations of Hong Kong Offer Shares in the Hong Kong Public Offering, including applications made on **WHITE** and **YELLOW** Application Forms and applications by giving electronic application instructions to HKSCC and to the eIPO Service Provider through the **White Form eIPO** service, which will include the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful or partially successful applicants and the number of Hong Kong Offer Shares successfully applied for, will be available at the times and dates and in the manner specified as follows:

- results of allocations will be available from the Company's Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 183-3881 between 8:00 a.m. and 12:00 midnight from Thursday, October 26, 2006 to Sunday, October 29, 2006;