

The Board of Directors (the “Board”) of LeRoi Holdings Limited (the “Company”) hereby announces the unaudited condensed consolidated interim results of the Company and its subsidiaries (collectively referred to as the “Group”) for the six months ended 30 September 2006 (the “Period”) together with comparative figures. These interim results have not been audited by the Company’s auditors, but have been reviewed by the Company’s audit committee.

CONDENSED CONSOLIDATED INCOME STATEMENT

For the six months ended 30 September 2006

		Six months ended 30 September	
	Notes	2006 (Unaudited) HK\$'000	2005 (Unaudited) HK\$'000
TURNOVER	2	21,540	37,769
Cost of sales		(11,458)	(27,248)
Gross profit		10,082	10,521
Other revenue		42	43
Selling and distribution costs		(4,494)	(6,199)
Administrative expenses		(6,699)	(6,514)
LOSS FROM OPERATING ACTIVITIES	3	(1,069)	(2,149)
Finance costs		(12)	(15)
LOSS BEFORE TAX		(1,081)	(2,164)
Taxation	4	—	(32)
NET LOSS FROM ORDINARY ACTIVITIES ATTRIBUTABLE TO SHAREHOLDERS		(1,081)	(2,196)
DIVIDENDS		—	—
LOSS PER SHARE	5		
– Basic		HK(0.13) cents	HK(0.27) cents
– Diluted		N/A	N/A