

The Board of Directors (the “Board”) of Pyxis Group Limited (the “Company”) is pleased to present the unaudited condensed consolidated interim financial statements of the Company and its subsidiaries (collectively the “Group”) for the six months ended 30 September 2006 (the “Period”) together with the comparative figures for the corresponding period of last year, as follows. The results have been reviewed by the Company’s Audit Committee.

## CONDENSED CONSOLIDATED INCOME STATEMENT

Six months ended 30 September 2006

	Notes	2006 HK\$'000 (Unaudited)	2005 HK\$'000 (Unaudited & Restated)
REVENUE	2	14,136	34,479
Cost of services provided		(6,271)	(14,512)
GROSS PROFIT		7,865	19,967
Other gains	4	349	254
Selling and distribution costs		(1,243)	(2,162)
Administrative expenses		(7,915)	(9,181)
Finance cost	5	(109)	—
PROFIT/(LOSS) BEFORE TAX	5	(1,053)	8,878
Tax	6	—	(2,417)
PROFIT/(LOSS) FOR THE PERIOD		(1,053)	6,461
ATTRIBUTABLE TO:			
Equity holders of the parent		(1,052)	6,461
Minority interests		(1)	—
		(1,053)	6,461
EARNINGS/(LOSS) PER SHARE ATTRIBUTABLE TO ORDINARY EQUITY HOLDERS OF THE PARENT			
Basic	7	(HK\$0.04 cents)	HK\$0.27 cents
DIVIDEND PER SHARE	8	Nil	Nil