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CHINA SCIENCES CONSERVATIONAL POWER LIMITED
中科環保電力有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 351)

**DELAY IN PUBLICATION OF ANNUAL RESULTS ANNOUNCEMENT
AND
DESPATCH OF ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2005**

The Board announces that the publication of the Annual Results Announcement and the despatch of the Annual Report will be delayed until further notice and further announcement will be made in due course.

The Directors acknowledge that the delay in the publication of the Annual Results Announcement and the despatch of the Annual Report shall constitute a breach of Rules 13.46(2) and 13.49(1) of the Listing Rules and that the Stock Exchange reserves its right to take appropriate actions against the Company and/or its directors in respect of the breach.

Trading in the shares of the Company has been suspended with effect from 9:30am on 29 September 2005 and will remain to be suspended until further notice.

DELAY IN PUBLICATION OF ANNUAL RESULTS ANNOUNCEMENT AND DESPATCH OF ANNUAL REPORT

Pursuant to Rules 13.46(2) and 13.49(1) of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), issuer is required to publish in newspaper its annual results and despatch its annual report to its shareholders not later than four months after the date upon which the financial period ended. Accordingly, the announcement of the audited results of the Company and its subsidiaries (the “Group”) for the year ended 31 December 2005 (the “Annual Results Announcement”) and the annual report of the Company for the year ended 31 December 2005 (the “Annual report”) are required to be published and despatched on or before 30 April 2006.

The board of directors of the Company (the “Board”) announced on 21 March 2006 that Horwath Hong Kong CPA Limited (“Horwath”) was appointed as the auditors of the Company. Horwath is currently auditing the financial statements of the Group for the year ended 31 December 2005 (the “Financial Statements”). As mentioned in the Company’s announcement dated 4 October 2005, as certain former directors were under the investigation of the Independent Commission Against Corruption (“ICAC”), in such regard, some of the records of the Company are currently kept by ICAC. Horwath has indicated to the Company that they are undergoing the audit of the Financial Statements and will require more time to review and audit the Financial Statements as most of the related supporting documents are kept by ICAC. In this regard, it is expected that the publication of the Annual Results Announcement and the despatch of the Annual Report will be delayed until further notice and further announcement will be made in due course.

The Directors acknowledge that the delay in the publication of the Annual Results Announcement and the despatch of the Annual Report shall constitute a breach of Rules 13.46(2) and 13.49(1) of the Listing Rules and that the Stock Exchange reserves its right to take appropriate actions against the Company and/or its directors in respect of the breach.

Trading in the shares of the Company has been suspended with effect from 9:30am on 29 September 2005 and will remain to be suspended until further notice.

By Order of the Board
Tse On Kin
Chairman

Hong Kong, 26 April 2006

As at the date of this announcement, the executive directors of the Company are Mr. Tse On Kin (Chairman), Mr. Ping Kim, the non-executive directors of the Company are His Royal Highness Prince Idris Abdallah Al-Senussi, Mr. John Douglas Kuhns, Mr. Alan Grant Quasha and the independent non-executive directors of the Company are Mr. Chan Chi Yuen, Mr. Zhang Xi and Mr. Tai Sik Fung George.

Please also refer to the published version of this announcement in The Standard.