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## Zhongda International Holdings Limited

中大國際控股有限公司\*

(Incorporated in Bermuda with limited liability)

(Stock Code: 909)

### DELAY IN PUBLICATION OF ANNUAL RESULTS ANNOUNCEMENT AND

### DESPATCH OF ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2005

The Board announces that there will be a delay in the publication of the Annual Results Announcement and the despatch of the Annual Report. It is expected that both the Annual Results Announcement and the Annual Report will be announced and despatched on or before 30 May 2006.

The Board acknowledges that the delay in the publication of the Annual Results Announcement and the despatch of the Annual Report shall constitute a breach of Rules 13.46 (2)(a) and 13.49 (1) of the Listing Rules and the Stock Exchange reserves its rights to take appropriate actions against the Company and/or its directors in respect of such breaches.

At the request of the Company, trading in the securities of the Company will be suspended with effect from 2 May 2006 at 9:30 a.m. pending the release of annual results for the year ended 31 December 2005.

#### REASON FOR DELAY IN PUBLICATION OF ANNUAL RESULTS ANNOUNCEMENT AND DESPATCH OF ANNUAL REPORT

The board of directors (the "Board") of the Company announces that there will be a delay in the publication of the annual results of the Company and its subsidiaries (the "Group") for the year ended 31 December 2005 (the "Annual Results Announcement") and the despatch of the annual report of the Company for the year ended 31 December 2005 (the "Annual Report"). The reason is due to the unexpected delay in the finalisation of the audit of the consolidated financial statements of the Group. As at the date of this announcement, the Company is continuing to use its best endeavours to complete all the work required in finalising the Annual Results Announcement and the Annual Report. It is expected that both the Annual Results Announcement and the Annual Report will be announced and despatched on or before 30 May 2006.

Pursuant to Rules 13.46 (2)(a) and 13.49 (1) of the Rules Governing the Listing of Securities (the "Listing Rules") on The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), an issuer is required to publish in the newspaper its annual results and despatch its annual report to its shareholders not later than four months after the date upon which the financial period ended. Accordingly, the Annual Results Announcement and the Annual Report are required to be published and despatched on or before 30 April 2006.

The Board acknowledges that the delay in the publication of the Annual Results Announcement and the despatch of the Annual Report shall constitute a breach of Rules 13.46 (2)(a) and 13.49 (1) of the Listing Rules and the Stock Exchange reserves its rights to take appropriate actions against the Company and/or its directors in respect of such breaches.

At the request of the Company, trading in the securities of the Company will be suspended with effect from 2 May 2006 at 9:30 a.m. pending the release of annual results for the year ended 31 December 2005.

By Order of the Board of  
Zhongda International Holdings Limited  
Xu Lian Guo  
Chairman

Hong Kong, 28 April 2006

As at the date of this announcement, the Board of the Company comprises six directors, of which three are executive directors, namely, Mr. Xu Lian Guo, Mr. Xu Lian Kuan and Mr. Zhang Yuqing, and three are independent non-executive directors, namely, Mr. Gu Yao Tian, Mr. Chan Wai Dune and Mr. Li Xin Zhong.

\* for identification purpose only

Please also refer to the published version of this announcement in The Standard.