



Zhongda International Holdings Limited

中大國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 909)

FURTHER DELAY IN PUBLICATION OF ANNUAL RESULTS ANNOUNCEMENT AND DESPATCH OF ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2005

The Board announces that there will be a further delay in the publication of the Annual Results Announcement and the despatch of the Annual Report. It is expected that both the Annual Results Announcement and the Annual Report will be announced and despatched on or before 31 July 2006.

The directors of the Company acknowledge that the delay constitutes a breach of Rules 13.46(2)(a) and 13.49(1) of the Listing Rules and that the Stock Exchange reserves its rights to take appropriate actions against the Company and/or its directors in respect of the breach.

At the request of the Company, trading in the Company's securities has been suspended from 9:30 a.m. on 2 May 2006 pending the release of the annual results of the Group for the year ended 31 December 2005 and will remain suspended until further notice.

REASONS FOR FURTHER DELAY IN PUBLICATION OF ANNUAL RESULTS ANNOUNCEMENT AND DESPATCH OF ANNUAL REPORT

Further to the announcement of Zhongda International Holdings Limited (the "Company") dated 28 April 2006, the board of directors (the "Board") of the Company announces that both the Annual Results Announcement and the Annual Report for the year ended 31 December 2005 will be further delayed to on or before 31 July 2006 due to the Company requires additional time to gather further information in respect of the validity and recoverability of certain trade receivables, the existence and valuation of certain display stocks and seek legal opinion on the status of a PRC subsidiary.

Pursuant to Rules 13.46(2)(a) and 13.49(1) of the Rules Governing the Listing of Securities (the "Listing Rules") on The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), an issuer is required to publish on the newspaper its annual results and despatch its annual report to its shareholders not later than four months after the date upon which the financial period ended.

The directors of the Company acknowledge that the delay constitutes a breach of Rules 13.46(2)(a) and 13.49(1) of the Listing Rules and that the Stock Exchange reserves its rights to take appropriate actions against the Company and/ or its directors in respect of the breach.

At the request of the Company, trading in the Company's securities has been suspended from 9:30 a.m. on 2 May 2006 pending the release of annual results for the year ended 31 December 2005 and will remain suspended until further notice.

By Order of the Board of
Zhongda International Holdings Limited
Xu Lian Guo
Chairman

Hong Kong, 30 May 2006

As at the date of this announcement, the Board of the Company comprises six directors, of which three are executive directors, namely, Mr. Xu Lian Guo, Mr. Xu Lian Kuan and Mr. Zhang Yuqing, and three are independent non-executive directors, namely, Mr. Gu Yao Tian, Mr. Chan Wai Dune and Mr. Li Xin Zhong.

* for identification purpose only

Please also refer to the published version of this announcement in The Standard.