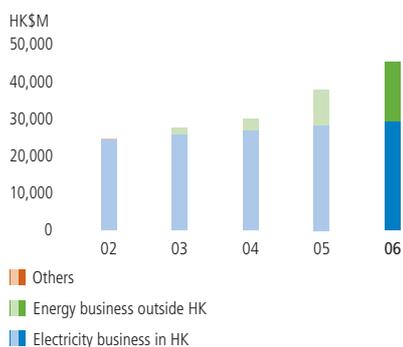


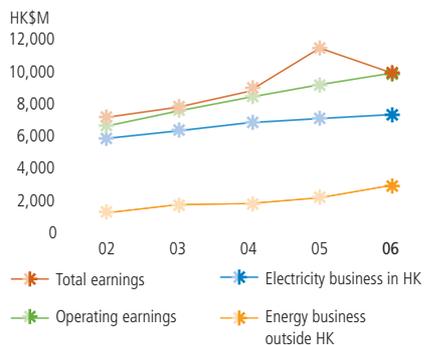
Five-year Summary: CLP Group Financial & Operating Statistics

	2006	2005	2004	2003	2002
Consolidated Operating Results, HK\$M					
Revenue					
Electricity business in Hong Kong (HK)	29,293	28,303	26,733	25,662	24,521
Energy business outside HK	16,143	9,973	3,722	2,257	36
Others	266	215	194	198	253
Total	45,702	38,491	30,649	28,117	24,810
Operating profit	12,167	11,586	10,931	9,484	8,524
Earnings					
Electricity business in HK	7,290	7,047	6,788	6,281	5,814
Energy business outside HK/other electricity related businesses	3,017	2,391	1,786	1,662	1,020
Unallocated net finance costs	(283)	(151)	(61)	(63)	(54)
Unallocated Group expenses	(168)	(138)	(157)	(371)	(200)
Total operating earnings	9,856	9,149	8,356	7,509	6,580
Hok Un redevelopment profit/property disposal gain	44	267	373	240	546
Tax consolidation benefit from Australia	-	2,004	-	-	-
Total	9,900	11,420	8,729	7,749	7,126
Ordinary dividends	5,756	5,467	5,009	4,527	3,974
Special dividends	48	265	361	241	554
Total dividends	5,804	5,732	5,370	4,768	4,528
Capital expenditure					
Owned assets	5,907	5,558	5,809	5,592	4,935
Leased assets	3,306	3,226	642	808	671
Depreciation & amortisation					
Owned assets	3,015	2,645	2,287	2,204	1,749
Leased assets	1,953	1,714	1,519	1,469	1,442
Consolidated Balance Sheet, HK\$M					
SoC fixed assets	47,516	45,099	42,415	39,258	36,273
Other fixed assets	38,137	36,643	32,334	32,830	22,181
	85,653	81,742	74,749	72,088	58,454
Goodwill and other intangible assets	7,326	6,930	(1,022)	(1,017)	-
Interests in jointly controlled entities	19,173	16,719	15,115	14,746	18,928
Interests in associated companies	8	1,798	1,820	1,761	1,575
Other non-current assets	6,615	6,109	4,101	3,991	1,425
Current assets	12,316	10,825	6,768	5,825	2,510
Total assets	131,091	124,123	101,531	97,394	82,892
Shareholders' funds	55,838	50,629	44,643	40,573	37,090
Minority interest	78	111	-	393	-
	55,916	50,740	44,643	40,966	37,090
Current liabilities	10,781	10,912	7,738	7,810	6,598
Bank loans and other borrowings	30,278	29,391	18,774	18,697	9,297
Obligations under finance leases	22,810	21,497	20,069	21,038	21,777
SoC reserve accounts	3,346	4,174	3,720	3,607	4,500
Other non-current liabilities	7,960	7,409	6,587	5,276	3,630
Total liabilities	75,175	73,383	56,888	56,428	45,802
Equity and total liabilities	131,091	124,123	101,531	97,394	82,892

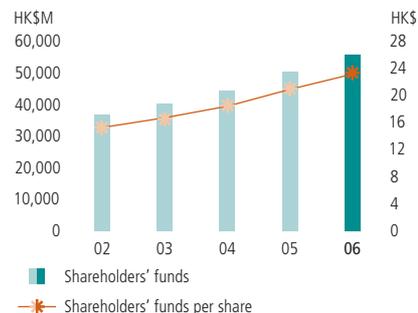
Revenue



Earnings



Shareholders' Funds



	2006	2005	2004	2003	2002
Per Share Data, HK\$					
Shareholders' funds per share	23.19	21.02	18.54	16.85	15.40
Earnings per share					
Operating	4.09	3.80	3.47	3.12	2.73
Total	4.11	4.74	3.62	3.22	2.96
Dividends per share					
Ordinary	2.39	2.27	2.08	1.88	1.65
Special	0.02	0.11	0.15	0.10	0.23
Total	2.41	2.38	2.23	1.98	1.88
Share closing price					
Highest	57.90	46.25	45.30	37.70	33.00
Lowest	43.15	42.80	36.50	31.30	29.50
As at year-end	57.50	45.00	44.70	37.00	31.40
Ratios					
Return on equity, %					
Operating earnings	18.5	19.2	19.6	19.3	18.2
Total earnings	18.6	24.0	20.5	20.0	19.7
Total debt to total capital, %	35.1	36.7	29.6	31.3	20.0
Interest cover, times	7	8	11	12	24
Dividend payout, %					
Ordinary	58.4	59.8	59.9	60.3	60.4
Total	58.6	50.2	61.5	61.5	63.5
Other Information					
Shareholders	20,351	22,140	21,989	22,107	21,829
Shares in issue (million)	2,408.25	2,408.25	2,408.25	2,408.25	2,408.25
Employees					
SoC	3,866	3,862	3,873	3,915	3,865
Non-SoC	2,221	2,197	760	790	438
	6,087	6,059	4,633	4,705	4,303
Group generating capacity (owned/operated/under construction)*, MW					
– by region					
Hong Kong	6,908	6,908	6,908	6,908	6,908
Australia	4,213	3,775	1,480	1,362	1,067
Chinese mainland**	4,124	4,080	3,163	3,163	3,163
India	655	655	655	655	524
Southeast Asia & Taiwan	992	2,015	1,953	1,786	1,084
	16,892	17,433	14,159	13,874	12,746
– by status					
Operational	15,381	15,279	12,643	11,752	11,164
Construction	1,511	2,154	1,516	2,122	1,582
	16,892	17,433	14,159	13,874	12,746

* Group generating capacity (in MW) is incorporated on the following basis: a) CAPCO on 100% capacity as stations operated by CLP Power Hong Kong; b) PSDC and Ecogen on 100% as having right to use; and c) other stations on the proportion of the Group's equity interests.

** Including our interests in Datang Shuangliao wind farm and Guohua Rongcheng wind farm in the Chinese mainland held through Roaring 40s.

Note: Figures for 2002 to 2005 have been restated following the adoption of HKFRS-Int 4 and also to align with current year presentation.

Further comprehensive historical data can be found in the Ten-year Summary on our website. 