

Information for Stakeholders

ANNUAL REPORT

This Annual Report is printed in English and Chinese and is available on HKEx's corporate website at www.hkex.com.hk under the "Investor Relations Corner". Printed copies in either or both languages are posted to Shareholders in accordance with their indicated preference. Shareholders may at any time choose to change their choice of language or means of receipt of the Company's corporate communications free of charge by notice in writing to the Company Secretary or HKEx's registrar, Hong Kong Registrars Limited.

CLOSURE OF REGISTER OF MEMBERS

The Register of Members will be closed from Monday, 23 April 2007 to Thursday, 26 April 2007, both dates inclusive, during which period, no transfer of shares will be registered. Dividend warrants will be despatched to Shareholders on or about Tuesday, 8 May 2007. In order to qualify for the proposed final dividend, all properly completed transfer forms accompanied by the relevant share certificates must be lodged with HKEx's registrar, Hong Kong Registrars Limited, at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 pm on Friday, 20 April 2007.

ANNUAL GENERAL MEETING

The 2007 AGM will be held on Thursday, 26 April 2007. Details of the 2007 AGM are set out in the Notice of AGM which constitutes part of the circular to Shareholders sent together with this Annual Report. Notice of the AGM and the proxy form are also available on HKEx's corporate website.

REGISTERED OFFICE

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Email address: info@hkex.com.hk
Website: <http://www.hkex.com.hk>

REPRESENTATIVE OFFICE IN BEIJING

Address: Suite 1002, Level 10, Tower W2, The Towers, Oriental Plaza,
No. 1 East Chang An Avenue, Dong Cheng District, Beijing, China
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Fax number: +8610 8518 3288
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GUANGZHOU SPECIAL REPRESENTATIVE

Address: Unit C, 12th Floor, Guangdong International Building, Annex A,
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SHANGHAI SPECIAL REPRESENTATIVE

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OUR CONTACT DETAILS

Listing

Name: Mr Richard Williams, Head of Listing Division
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 1 Harbour View Street, Central, Hong Kong
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Business Development (Primary Market)

Name: Mr Lawrence Fok, Head of Business Development Division
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 1 Harbour View Street, Central, Hong Kong
 Telephone number: +852 2840 3050
 Fax number: +852 2521 7060
 Email address: bdd@hkex.com.hk

Secondary Market

Name: Mr Gerald Greiner, Chief Operating Officer
 Address: 12th Floor, One International Finance Centre,
 1 Harbour View Street, Central, Hong Kong
 Telephone number: +852 2840 3312
 Fax number: +852 2295 0935
 Email address: geraldgreiner@hkex.com.hk

Corporate Communications and Investor Services

Name: Mr Henry Law, Head of Corporate Communications Department
 Address: 12th Floor, One International Finance Centre,
 1 Harbour View Street, Central, Hong Kong
 Telephone number: +852 2840 3861
 Fax number: +852 2868 4270
 Email address: info@hkex.com.hk

Secretarial Services

Name: Mr Joseph Mau, Company Secretary
 Head of Secretarial Services Department
 Address: 12th Floor, One International Finance Centre,
 1 Harbour View Street, Central, Hong Kong
 Telephone number: +852 2840 3872
 Fax number: +852 2878 7029
 Email address: ssd@hkex.com.hk

HKEX'S REGISTRAR AND TRANSFER OFFICE

Name: Hong Kong Registrars Limited
 Address: 46th Floor and Rooms 1712-1716, 17th Floor, Hopewell Centre,
 183 Queen's Road East, Wanchai, Hong Kong
 Telephone number: +852 2862 8628
 Fax number: +852 2865 0990/+852 2529 6087

FINANCIAL CALENDAR

| | |
|---------------------------------------|------------------|
| 2006 AGM | 26 April 2006 |
| Announcement of first quarter results | 10 May 2006 |
| Announcement of interim results | 16 August 2006 |
| Announcement of third quarter results | 14 November 2006 |
| Announcement of final results | 8 March 2007 |
| 2007 AGM | 26 April 2007 |

DIVIDENDS

| | |
|---------------------------------------|------------------------|
| Interim dividend | \$0.94 per share |
| Payment date for interim dividend | 19 September 2006 |
| Proposed final dividend | \$1.19 per share |
| Ex-dividend date for final dividend | 19 April 2007 |
| Book closing dates for final dividend | 23-26 April 2007 |
| Record date for final dividend | 26 April 2007 |
| Payment date for final dividend | on or about 8 May 2007 |

SHARE INFORMATION

Share Listing

HKEx's shares were first listed on the Stock Exchange on 27 June 2000.

Stock Code

| | |
|---------------------|---------------|
| Stock Exchange | 388 |
| Access to Reuters | 0388.HK |
| Access to Bloomberg | 388 HK Equity |
| WPK Number | A0J3E8 |
| SEDOL | 6267359 |
| ISIN | HK0388034859 |
| COMMON | 025967712 |

Board lot

500 shares*

* The board lot size has been changed from 2,000 shares to 500 shares effective 26 June 2006.

PRICE AND TURNOVER HISTORY

| 2006 | Price per Share | | Turnover (in millions) | |
|-----------|-----------------|----------|------------------------|-----------|
| | High (\$) | Low (\$) | (Shares) | (\$) |
| January | 37.90 | 32.20 | 152.40 | 5,409.51 |
| February | 40.65 | 36.50 | 126.21 | 4,869.77 |
| March | 48.25 | 37.50 | 195.65 | 8,195.09 |
| April | 59.75 | 46.90 | 185.90 | 10,300.22 |
| May | 65.80 | 49.00 | 234.83 | 13,311.29 |
| June | 56.40 | 44.75 | 252.99 | 12,479.78 |
| July | 51.65 | 47.80 | 111.14 | 5,513.12 |
| August | 55.80 | 49.60 | 148.28 | 7,809.85 |
| September | 59.10 | 52.50 | 139.63 | 7,782.02 |
| October | 64.95 | 56.20 | 164.13 | 9,874.65 |
| November | 70.95 | 61.30 | 144.91 | 9,611.33 |
| December | 85.60 | 67.05 | 97.27 | 7,217.73 |

MARKET CAPITALISATION

Public Float Capitalisation as at 31 December 2006 \$91,096 million
 (Issued capital: 1,065,448,346 shares;
 closing price at 29 December 2006 (the last trading date of the year): \$85.50 per share)