

I General Information

Official name of the Company (in Chinese)	: 安徽皖通高速公路股份有限公司
(in English)	: Anhui Expressway Company Limited
Abbreviation (in Chinese)	: 皖通高速
(in English)	: Anhui Expressway
Legal representative of the Company	: Wang Shui
Secretary to the Board of the Company	: Xie Xinyu
Telephone	: 0551-5338681
Representative of Securities Affairs	: Han Rong, Ding Yu
Telephone	: 0551-5338697 (direct) 0551-5338699 (general)
Fax	: 0551-5338696
E-mail address	: wtgs@anhui-expressway.cn
Contact address	: 520 Wangjiang West Road, Hefei, Anhui, the PRC
Registered address of the Company	: 669 Changjiang West Road, Hefei, Anhui, the PRC
Business address of the Company	: 520 Wangjiang West Road, Hefei, Anhui, the PRC
Postal code	: 230088
Business address of the Company in Hong Kong	: 5th Floor, Jardine House, 1 Connaught Place, Hong Kong
Website of the Company	: http://www.anhui-expressway.cn
E-mail address of the Company	: wtgs@anhui-expressway.cn

Corporate Profile

Newspapers designated for publishing report	:	Domestic: Shanghai Securities Post and China Securities Post, Hong Kong: Hong Kong Commercial Daily and The Standard in Hong Kong
Websites designated for disclosure of annual report	:	http://www.sse.com.cn , http://www.hkex.com.hk http://www.anhui-expressway.cn
Addresses designated for keeping annual report	:	Shanghai Stock Exchange, 528 Pudong South Road, Shanghai Hong Kong Registrars Limited, 46th Floor, Hopewell Center, 183 Queen's Road East, Wanchai, Hong Kong Company's head office at 520 Wangjiang West Road, Hefei, Anhui, the PRC
Stock Exchange on which the Company's shares are listed	:	A Shares : Shanghai Stock Exchange Stock code : 600012 Short names : Wantong Expressway H Shares : The Stock Exchange of Hong Kong Limited Stock code : 0995 Short names : Anhui Expressway
Date and Place of initial registration of the Company	:	15 August 1996 219 An'qing Road, Hefei, Anhui, the PRC
Date and Place of latest change in registration	:	28 July 2006 669 Changjiang West Road, Hefei, Anhui, the PRC
Registration number of enterprise legal person business license	:	Qi Gu Wan Zong Zi Di No. 002077



Corporate Profile

Tax registration number	: Di Shui Wan Zi number 340103148973087 Guo Shui Wan Zi number 3401041489730
PRC Accountants	: PricewaterhouseCoopers Zhong Tian Certified Public Accountants Co.,Ltd 11th Floor, PricewaterhouseCoopers Center, Hubin Road, Shanghai
Hong Kong Accountants	: PricewaterhouseCoopers Certified Public Accountants 22nd Floor, Prince's Building, Central, Hong Kong
PRC Legal Adviser	: Anhui Expressway Lawyer's Office 8 Meiling Avenue, Hefei, Anhui, the PRC
Hong Kong Legal Adviser	: Gallant Y.T.Ho & Co 5th Floor, Jardine House, 1 Connaught Place, Hong Kong
Domestic share registrar	: China Securities Central Clearing and Registration Corporation, Shanghai Branch, 36th Floor, China Insurance Mansion, 166 Lujiazui East Road, Shanghai
Overseas share registrar	: Hong Kong Registrars Limited, 46th Floor, Hopewell Center, 183 Queen's Road East, Wanchai, Hong Kong

Corporate Profile

II Corporate Profile:

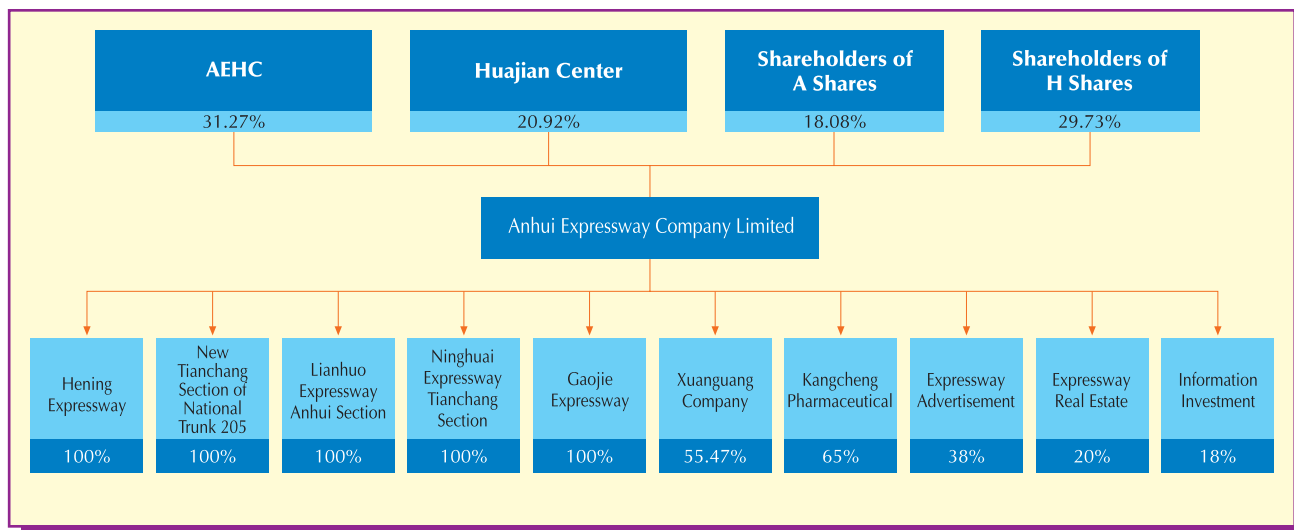
Anhui Expressway Company Limited (the “Company”) was reorganized and incorporated on 15th August 1996 as a joint stock limited company in Anhui Province, the People’s Republic of China (the “PRC”).

The Company is principally engaged in the operation and management of toll expressways and relevant business in Anhui Province, the PRC.

The Company is the first PRC highway company listed in Hong Kong. It is also the only listed highway company in Anhui Province. On 13 November 1996, H Shares issued by the Company were listed on The Stock Exchange of Hong Kong Limited (Stock code 0995). On 7th January 2003, A Shares issued by the Company were listed on Shanghai Stock Exchange (Stock code: 600012).

The core business of the Company is the investment, construction, operation and management of toll roads. The Company owns total or partial equities of Hening Expressway, New Tianchang Section of National Trunk 205, Gaojie Expressway, Xuanguang Expressway, Ninghuai Expressway Tianchang Section and Lianhuo Expressway Anhui Section, which are toll highways in Anhui Province.

The structure of the Company, subsidiaries and associated companies (the “Group”):



Explanation:

“AEHC”	Means	Anhui Expressway Holding Corporation
“Huajian Center”	Means	Huajian Transportation Economic Development Center
“Gaojie Company”	Means	Anhui Gaojie Expressway Company Limited (Has been de-registered)
“Xuanguang Company”	Means	Xuanguang Expressway Company Limited
“Kangcheng Pharmaceutical”	Means	Anhui Kangcheng Pharmaceutical Company Limited
“Expressway Advertisement”	Means	Anhui Provincial Expressway Advertisement Company Limited
“Information Investment”	Means	Hefei Information Investment Company Limited
“Expressway Real Estate”	Means	Anhui Expressway Real Estate Company Limited
“Xuancheng Highway Management”	Means	Xuancheng Highway Construction and Management Company Limited
“Anlian Company”	Means	Anhui Anlian Expressway Company Limited
“Anhui Kaiyuan”	Means	Anhui Kaiyuan Road Maintenance Project Company Limited
“Anlian Real Estate”	Means	Beijing Anlian Real Estate Development Company Limited (Former name: Beijing Anlian Investment Company Limited)

Corporate Profile



Highway Projects Map of Anhui Expressway Company Limited

