
IMPORTANT

If you are in any doubt about any of the contents of this prospectus, you should obtain independent professional advice.



英皇證券集團有限公司*
Emperor Capital Group Limited
(incorporated in Bermuda with limited liability)

SHARE OFFER

Number of Offer Shares	: 318,635,636 Shares
Number of Public Offer Shares	: 36,000,000 Shares (subject to re-allocation)
Number of Reserved Shares	: 282,635,636 Shares (subject to re-allocation)
Offer Price	: HK\$0.38 plus 1% brokerage, SFC transaction levy of 0.004%, and Stock Exchange trading fee of 0.005% (payable in full on application and subject to refund)
Nominal value	: HK\$0.01 each
Stock code	: 717

Joint Sponsors



SOMERLEY LIMITED



英皇融資有限公司
Emperor Capital Limited

Co-managers



BEA 東亞銀行

The Bank of East Asia, Limited



創興銀行有限公司
Chong Hing Bank Limited



TAIFOOK SECURITIES COMPANY LIMITED

The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus. A copy of this prospectus, having attached thereto the documents specified in “Documents delivered to the Registrars of Companies and available for inspection” in appendix VI to this prospectus, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance. A copy of this prospectus, together with copies of the Application Forms, have been delivered to the Registrar of Companies in Bermuda for filing as required by the Companies Act 1981 of Bermuda. The Securities and Futures Commission of Hong Kong, the Registrar of Companies in Hong Kong and the Registrar of Companies in Bermuda take no responsibility for the contents of this prospectus.

Prior to making an investment decision, prospective investors should consider carefully all of the information set out in this prospectus, including but not limited to the risk factors set out in the section headed “Risk Factors” of this prospectus.

Pursuant to the termination provisions contained in the Underwriting Agreement in respect of the Share Offer, the Underwriters have the right in certain circumstances, in their sole and reasonable opinions to terminate the obligations of the Underwriters pursuant to the Underwriting Agreement at any time prior to 8:00 a.m. on the Listing Date. Further details of the terms of the termination provisions are set out in “Underwriting — Grounds for termination”. It is important that you refer to that section for further details.

11 April 2007

* For identification purpose only