

SHARE CAPITAL

Authorised: HK\$

<u>500,000,000,000</u>	Shares	<u>5,000,000,000</u>
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Issued and to be issued, fully paid or credited as fully paid:

282,635,636	Shares in issue	2,826,356.36
<u>318,635,636</u>	Shares to be issued pursuant to the Share Offer	<u>3,186,356.36</u>

Total

<u>601,271,272</u>	Shares	<u>6,012,712.72</u>
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Notes:

1. Assumptions

The table assumes the Share Offer becomes unconditional.

2. Ranking

The Offer Shares will rank equally with all Shares now in issue or to be issued, and will qualify for all dividends or other distributions declared, made or paid after the date of this prospectus.

3. General mandate to issue new Shares

The Directors have been granted, upon the Share Offer becoming unconditional a general unconditional mandate to allot, issue and deal with the Shares with a total nominal value of not more than the aggregate of 20% of the total nominal amount of the Shares in issue and to be issued (as set out in the above table) and the total amount of the Shares repurchased by the Company under the general mandate to repurchase Shares (if any) or otherwise.

This mandate does not apply to the situations where the Directors allot, issue or deal with the Shares under a rights issue, scrip dividend scheme or similar arrangement.

This mandate will expire:

- a. at the end of the Company's next annual general meeting; or
- b. at the end of the period within which the Company is required by law or its Bye-laws to hold its next annual general meeting; or
- c. when varied or revoked by an ordinary resolution of the Shareholders in a general meeting;

whichever is the earliest.

For further details of this general mandate, see the paragraph headed "Resolutions in writing of all the shareholders of the Company passed on 2 April 2007" in appendix V to this prospectus.

4. General mandate to repurchase Shares

The Directors have been granted, upon the Share Offer becoming unconditional, a general unconditional mandate to exercise all the powers of the Company to buy back the Shares with a total nominal value of not more than 10% of the total nominal amount of the Shares in issue and to be issued (as set out in the above table).

This mandate only relates to repurchase made on the Stock Exchange, or on any other stock exchange on which the Shares are listed (and which is recognised by the SFC and the Stock Exchange for this purpose), and which are in accordance with the Listing Rules. A summary of the relevant Listing Rules is set out in the paragraph headed "Securities repurchase mandate" in appendix V to this prospectus.

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This mandate will expire:

- a. at the end of the Company's next annual general meeting; or
- b. at the end of the period within which the Company is required by law or its Bye-laws to hold its next annual general meeting; or
- c. when varied or revoked by an ordinary resolution of the Shareholders in a general meeting;

whichever is the earliest.

5. Rule 10.08 of the Listing Rules

The Company confirms that it will comply with the requirements of Rule 10.08 of the Listing Rules upon listing. Rule 10.08 of the Listing Rules provides that the Company may not issue any further shares or securities convertible into equity securities or form any agreement to make such an issue within six months from the date on which the Shares commence dealing on the Stock Exchange, subject to limited exceptions.