

**DOCUMENTS DELIVERED TO THE REGISTRARS OF COMPANIES**

The documents attached to the copy of this prospectus registered by the Registrar of Companies in Hong Kong were copies of the **WHITE**, **YELLOW** and **BLUE** Application Forms, the written consents referred to in the paragraph headed “Consents of experts” in appendix V to this prospectus, a statement of adjustment made by Deloitte Touche Tohmatsu in arriving at the figures set out in the accountants’ report of the Group set out in appendix I to this prospectus, and copies of the material contracts referred to in the paragraph headed “Summary of material contracts” in appendix V to this prospectus. The documents attached to the copy of this prospectus filed with the Registrar of Companies in Bermuda with copies of the Application Forms.

**DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the office of Fred Kan & Co. at Suite 3104-7, 31/F, Central Plaza, 18 Harbour Road, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus.

- the Memorandum of Association and the Bye-laws;
- the accountants’ report prepared by Deloitte Touche Tohmatsu, the text of which are set out in appendix I to this prospectus and the related statement of adjustment;
- the accountants’ report prepared by Deloitte Touche Tohmatsu in respect of the unaudited proforma financial information, the text of which is set out in appendix II to this prospectus;
- the audited financial statements of each of the companies comprising the Group except the Company and Profit Ascent for each of the three years ended 31 March 2006;
- the letter summary of values and valuation certificate prepared by Savills Valuation and Professional Services Limited, the text of which is set out in appendix III to this prospectus;
- the Companies Act;
- the letter of advice prepared by Conyers Dill and Pearman referred to at the end of appendix IV to this prospectus;
- the service contracts referred to in the section headed “Directors, senior management and staff” of this prospectus;
- the material contracts referred to in the paragraph headed “Summary of material contracts” in appendix V to this prospectus; and
- the written consents referred to in the paragraph headed “Consents of experts” in appendix V to this prospectus.