

Corporate Profile and Structure

Chia Hsin Cement Greater China Holding Corporation (the “Company”) and its subsidiaries (collectively “CHC Greater China” or the “Group”) were listed on the Main Board of the Stock Exchange of Hong Kong Limited (the “Stock Exchange”) (Stock code: 0699.HK) on 12 December 2003. CHC Greater China was selected into the T-share Index compiled by Polaris Securities (HK) and the Standard & Poor’s in July 2006.

The Group has been engaged in cement production and cement related business in the People’s Republic of China (the “PRC”) since 1993. It is the first Taiwan player to enter the PRC market and is now one of the major cement suppliers in the Greater China region. Chia Hsin Cement Corporation (“CHC”), the parent company, is one of the 3 largest cement suppliers in Taiwan. It has been in operation for over 50 years and has been listed on the Taiwan Stock Exchange Corporation (Stock code: 1103.TW) since 1969.

CHC Greater China’s production facility is located in Zhenjiang City, Jiangsu Province, the PRC, and owns a limestone reserve of approximately 320 million tonnes. The state-of-the-art production facilities, which have an annual production capacity of over 4.2 million tonnes of cement and three private deep water jetties, two having a capacity to berth vessels of 30,000 tonnes and one of 5,000 tonnes, allows the Group to provide a full range of products and services for its clients in both domestic and international markets.

The Group’s products have been used in various landmark construction projects including the Shanghai Maglev Station, the Shanghai Pudong International Airport, the Shanghai Donghai Bridge and Big and Little Yangshan Deepwater Port, the Shanghai World Financial Centre, the Nanjing Subway, the Huaneng Power Plant, the Ning Hang Expressway, the Zhejiang Yongtaiwen Expressway, the Fujian Funing Expressway, the Jiangyin Bridge and the Xiapu Airport.

As at 31 Decemebr 2006, the Group has over approximately 600 employees and total assets of approximately US\$337 million.

CORPORATE STRUCTURE



For the year ended 31 December 2006