

**IMPORTANT: If you are in any doubt about any of the contents of this prospectus, you should obtain independent professional advice.**



## China CITIC Bank Corporation Limited

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

### GLOBAL OFFERING

|                                               |   |                                                                                                                                                                                       |
|-----------------------------------------------|---|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Number of Offer Shares in the Global Offering | : | 4,885,479,000 H Shares (subject to the Over-allotment Option)                                                                                                                         |
| Number of Hong Kong Offer Shares              | : | 244,274,000 H Shares (subject to adjustment)                                                                                                                                          |
| Number of International Offer Shares          | : | 4,641,205,000 H Shares (subject to adjustment and the Over-allotment Option)                                                                                                          |
| Maximum offer price                           | : | HK\$5.86 per H Share (payable in full on application, plus brokerage of 1%, SFC transaction levy of 0.004%, and Hong Kong Stock Exchange trading fee of 0.005% and subject to refund) |
| Nominal value                                 | : | RMB 1.00 each                                                                                                                                                                         |
| Stock code                                    | : | 998                                                                                                                                                                                   |

#### *Joint Global Coordinators and Joint Bookrunners*

China International Capital Corporation Limited  
CITIC Securities Co., Ltd.  
Citigroup Global Markets Asia Limited  
The Hongkong and Shanghai Banking Corporation Limited  
Lehman Brothers Asia Limited  
*(in alphabetical order)*

#### *Joint Sponsors and Joint Lead Managers*

China International Capital Corporation (Hong Kong) Limited  
CITIC Securities Corporate Finance (HK) Limited  
Citigroup Global Markets Asia Limited  
The Hongkong and Shanghai Banking Corporation Limited  
Lehman Brothers Asia Limited  
*(in alphabetical order)*

The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited, take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, having attached thereto the documents specified in the section headed "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix X, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Hong Kong Companies Ordinance. The Securities and Futures Commission of Hong Kong, and the Registrar of Companies in Hong Kong take no responsibility for the contents of this prospectus or any other document referred to above.

The Offer Price is expected to be fixed by an agreement between the Joint Global Coordinators (on behalf of the Underwriters), and us on the Price Determination Date, which is expected to be on or before April 20, 2007 and, in any event, not later than April 25, 2007. The Offer Price will be not more than HK\$5.86 and is currently expected to be not less than HK\$5.06. The Joint Global Coordinators, on behalf of the Underwriters, may, with our consent, reduce the number of Offer Shares and/or the indicative offer price range below that stated in this prospectus at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. For further information, see the section headed "Structure of the Global Offering."

We are incorporated, and substantially all of our businesses are located, in the PRC. Potential investors should be aware of the differences in the legal, economic, and financial systems between the mainland of the PRC and Hong Kong, and that there are different risk factors relating to investment in companies incorporated in the PRC. Potential investors should also be aware that the regulatory framework in the PRC is different from the regulatory framework in Hong Kong, and should take into consideration the different market nature of our H Shares. Such differences and risk factors are set forth in the sections headed "Risk Factors", and Appendix VII — "Summary of Principal Legal and Regulatory Provisions" and Appendix VIII — "Summary of Articles of Association."