

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to the copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were copies of the application forms, the statement of adjustments relating to the Accountants' Report prepared by KPMG, the written consents referred to in the section headed "4. Other Information — F. Qualification and Consents of Experts" of Appendix IX to this prospectus and copies of the material contracts referred to in the section headed "2. Further Information About Our Business — A. Summary of Material Contracts" of Appendix IX to this prospectus.

**DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the offices of Skadden, Arps, Slate, Meagher & Flom at 42/F, Edinburgh Tower, the Landmark, 15 Queen's Road Central, Hong Kong, during normal business hours up to and including Wednesday, May 2, 2007:

- (a) our Articles of Association in Chinese (together with a certified English translation thereof);
- (b) the Accountants' Report prepared by KPMG, the text of which is set out in Appendix I, together with the statement of adjustments;
- (c) the letter relating to unaudited pro forma financial information, the text of which is set out in Appendix III;
- (d) the letters relating to the profit forecast, the texts of which are set out in Appendix IV;
- (e) the letter dated April 13, 2007, summary of values and valuation certificate relating to the property interests of our Group prepared by Sallmanns (Far East) Limited, the texts of which are set out in Appendix V, and the full valuation report (in the Chinese language only) of Sallmanns (Far East) Limited referred to in Appendix X;
- (f) service contracts between the directors, supervisors and us referred to in Appendix IX;
- (g) the material contracts referred to in Appendix IX;
- (h) the written consents referred to in Appendix IX;
- (i) the PRC legal opinion issued by King & Wood, PRC Lawyers, our legal advisors on PRC law, dated March 16, 2007, as described in Appendix VII and;
- (j) copies of the following PRC laws, together with unofficial English translations thereof:
  - (i) the PRC Company Law, the Special Regulations, the Mandatory Provisions;
  - (ii) the PRC Banking Regulatory Law;
  - (iii) the PRC Commercial Banking Law;
  - (iv) the PRC People's Bank of China Law;
  - (v) the Regulations of the State Council Concerning the Domestic Listed Shares of Joint Stock Limited Companies (December 25, 1995);
  - (vi) the Securities Law of the PRC amended and re-promulgated by the Standing Committee of the NPC on October 27, 2005;
  - (vii) the Opinion on the Further Promotion of the Regular Operation and In-Depth Reform of Companies Listed Overseas issued by the State Economic and Trade Commission and the CSRC on March 29, 1999;

- (viii) the Arbitration Law of the PRC promulgated by the Standing Committee of the NPC on August 31, 1994;
- (ix) the Civil Procedure Law of the PRC adopted at the fourth meeting of the seventh NPC, promulgated by the president of the PRC on April 9, 1991; and
- (x) the Provisional Measures Prohibiting Fraudulent Conduct Relating to Securities promulgated by the Securities Committee on September 2, 1993.