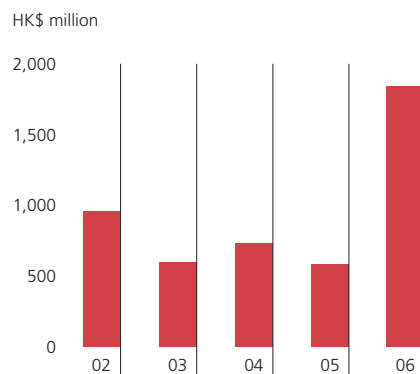


Financial and Operational Highlights

for the year ended 31 December 2006

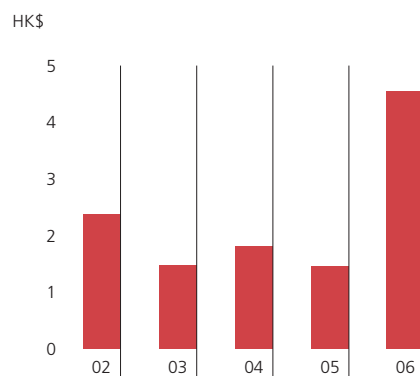
	Unit	2006	2005	Increase / (Decrease) %
Financial Highlights				
Turnover:	HK\$ million	8,704.5	6,456.4	35%
– Fare revenue	HK\$ million	6,351.4	6,224.7	2%
– Property sales	HK\$ million	2,133.2	–	N/A
– Media sales revenue	HK\$ million	219.9	231.7	(5%)
Profit before taxation	HK\$ million	2,002.7	690.7	190%
Profit attributable to equity shareholders of the Company	HK\$ million	1,838.0	584.2	214%
Earnings per share	HK\$	4.55	1.45	214%
Dividends per share	HK\$	2.03	2.03	–
Total equity attributable to equity shareholders of the Company	HK\$ million	5,074.2	4,032.1	26%
Total assets	HK\$ million	12,100.3	9,580.3	26%
Net borrowings	HK\$ million	2,564.7	2,046.3	25%
Net finance charges	HK\$ million	65.6	48.1	36%
Cash generated from operations	HK\$ million	1,000.1	966.8	3%
Financial Ratios				
Profit margin		21.1%	9.0%	134%
Profit margin (excluding property sales)		5.1%	9.0%	(43%)
Return on equity attributable to equity shareholders of the Company		36.2%	14.5%	150%
Gearing ratio (ratio of net borrowings to total equity attributable to equity shareholders of the Company)	Times	0.51	0.51	–
Interest cover (ratio of profit before finance costs and taxation to net finance charges)	Times	32.1	15.8	103%
Dividend cover (ratio of profit attributable to equity shareholders of the Company to total dividends paid and proposed for the year)	Times	2.24	0.71	215%
Share price per share at year-end	HK\$	42.4	45.7	(7%)
Market capitalisation at year-end	HK\$ million	17,114.3	18,446.3	(7%)
Operational Highlights				
Hong Kong				
Franchised Public Bus Operations:				
Average number of passenger trips per day	Million trips	2.83	2.83	–
Number of licensed buses at year-end		4,174	4,177	–
Number of staff at year-end		12,565	12,756	(1%)
Average number of staff per licensed bus at year-end		3.01	3.05	(1%)
Non-franchised Transport Operations:				
Number of licensed buses at year-end		361	279	29%
Number of catamarans at year-end		7	7	–
Number of staff at year-end		784	604	30%
China Mainland				
Mainland Transport Operations:				
Number of licensed buses at year-end		5,570	5,021	11%
Number of taxi and vehicles for rental at year-end		4,735	4,685	1%

Profit attributable to equity shareholders of the Company



Profit attributable to equity shareholders of the Company for 2006 was HK\$1,838 million

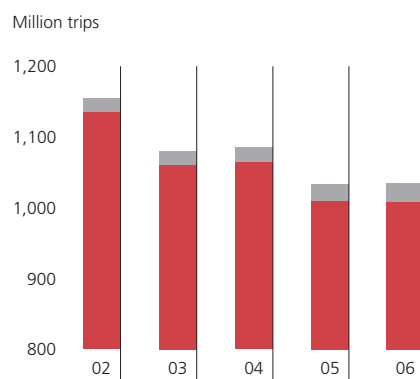
Earnings per share



Earnings per share for 2006 was HK\$4.55

Number of passenger trips

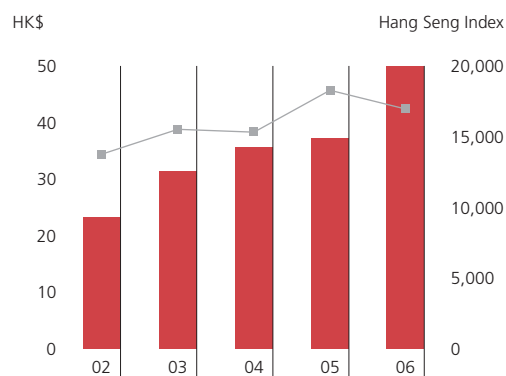
(Franchised Public Bus Operations)



■ KMB
■ LWB

Number of passenger trips in 2006 was 1.03 billion, same as 2005

Share price of the Company and Hang Seng Index at year-end



■ Share price of the Company
■ Hang Seng Index

The closing share price of the Company at 2006 year-end was HK\$42.4 per share, down by 7% from 2005 year-end