

Major Accounting Data and Business Data

(I) MAJOR FINANCIAL DATA FOR THE REPORTING PERIOD

Unit: RMB'000

Item	Under PRC accounting standards	Under HKFRS accounting standards
Total profit	924,787	959,300
Net profit	830,200	864,708
Net profit after deducting non-recurring profit and loss items	823,380	864,708
Profit from principal operations	1,309,562	1,313,184
Profit from other operations	72,231	179,864
Operating profit	923,487	959,300
Investment income	154	0
Subsidy income	0	0
Net non-operating income	1,146	0
Net cash flow from operating activities	-282,951	-307,914
Net increase in cash and cash equivalents	-731,432	10,576

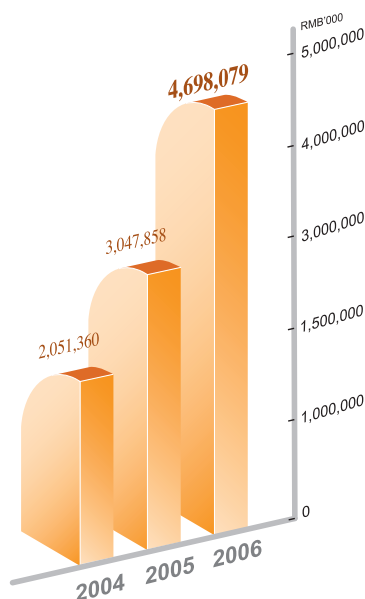
(II) RECONCILIATION FOR HONG KONG FINANCIAL REPORTING STANDARDS ("HKFRS") AND PRC ACCOUNTING STANDARDS ("PRC GAAP")

Unit: RMB'000

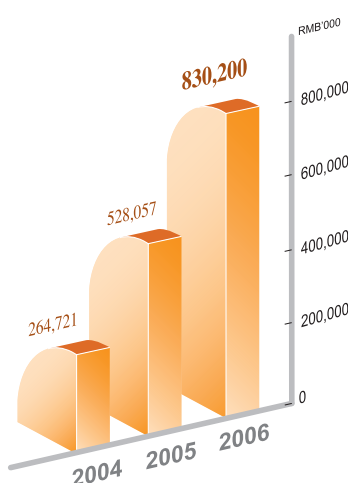
Item	Net profit	
	2006	2005
Prepared under PRC GAAP	830,200	528,057
Prepared under HKFRS	864,708	534,698

For details, please refer to notes to financial statements: reconciliation for financial statements prepared in accordance with PRC GAAP and HKFRS.

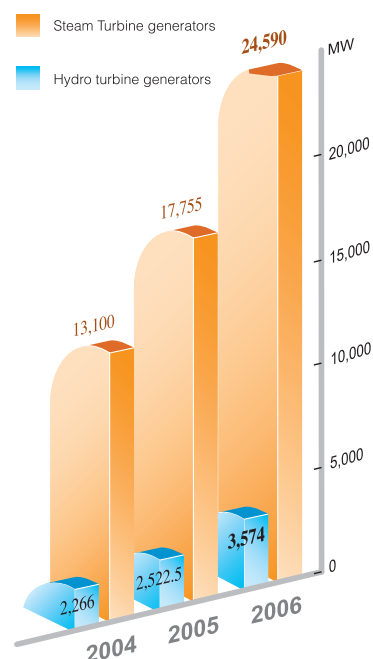
Revenue from principal operations



Net profit



Production volume of power-generating equipment



Major Accounting Data and Business Data *(continued)*

(III) CHARGING NON-RECURRING PROFIT AND LOSS ITEMS AND THE AMOUNT

Unit: RMB'000

Non-recurring profit and loss items	Amount
Loss on disposal of long-term assets (Less: income)	1,224
Non-operating income	302
Non-operating expenses	(1,541)
Reverse of provision of impairment loss in previous years	7,668
Minority interests	(822)
Income tax	(11)
Total	6,820

(IV) MAJOR ACCOUNTING DATA AND FINANCIAL INDICATIONS FOR THE LAST 3 YEARS

(1) Prepared under PRC GAAP

Unit: RMB

	2006	2005	Increase/ (decrease) during the year (%)	2004
Income from principal operations (RMB'000)	4,698,0799	3,047,858	54.14	2,051,360
Total profit (RMB'000)	924,787	610,559	51.47	323,892
Net profit (RMB'000)	830,200	528,057	57.22	264,721
Net profit after deducting non-recurring profit and loss items (RMB'000)	823,380	529,769	55.42	248,356
Earnings per share (RMB)	1.845	1.173	57.29	0.588
Latest earnings per share (RMB)	33.01	28.80	Increased by 4.21 percentage points	20.85
Return on net asset of net profit after deducting non-recurring profit and loss items (%)	32.74	28.90	Increased by 3.84 percentage points	19.56
Return on net asset of net profit after deducting non-recurring profit and loss items (weighted average) (%)	38.21	35.26	Increased by 2.95 percentage points	22.96
Net cash flow from operating activities (RMB'000)	(282,951)	1,009,103	(128.04)	2,553,656
Net cash flow from operating activities on per share (RMB)	(0.63)	2.24	(128.13)	5.67
	At the end of	At the end of	Increase/ (decrease) during the year	At the end of
	2006	2005		2004
Total assets (RMB'000)	9,629,820	8,461,765	13.80	6,374,067
Shareholders' equity (excluding minority interests) (RMB'000)	2,515,189	1,833,410	37.19	1,269,939
Net assets per share (RMB)	5.59	4.07	37.35	2.82
Adjusted net assets per share (RMB)	5.52	4.00	38.00	2.76

Major Accounting Data and Business Data *(continued)*

(IV) MAJOR ACCOUNTING DATA AND FINANCIAL INDICATIONS FOR THE LAST 3 YEARS *(continued)*

(2) Prepared under HKFRS

Unit: RMB'000

Item	2006	2005	2004
Turnover	4,698,079	3,047,858	2,051,360
Profit/(loss) for the year	865,056	534,988	252,755
Total assets	9,630,473	8,462,888	6,348,184
Shareholders' equity	2,338,165	1,698,457	1,217,759
Profit/(loss) per share (RMB)	1.922	1.188	0.561
Net assets per share (RMB)	5.20	3.77	2.71
Return on net assets (%)	37.00	31.48	20.74
Ratio of shareholders' equity	24.28	20.07	19.18

(V) CHANGES IN SHAREHOLDERS' EQUITY DURING THE REPORTING PERIOD AND THE REASONS FOR THE CHANGES

(1) Prepared under PRC GAAP

Unit: RMB'000

Item	Opening balance	Increase in the year	Decrease in the year	Closing balance	Reason for the change
Share capital	450,000			450,000	
Capital reserve	753,283	76,579		829,862	Transfer of the specific fund granted to three-tier enterprises for removal and renovation, government grants for research projects
Surplus reserve	151,239	134,267	58,547	226,979	The increase was due to appropriation from net profit, the decrease was the transfer to statutory welfare public fund to surplus reserve
including:					
Statutory public welfare fund	58,547		58,547	0	Transfer to statutory surplus reserve
Undistributed profit	478,888	830,199	300,739	1,008,348	The increase was attributable to operating profit, and the decrease was due to appropriation of surplus reserve from net profit and distribution of dividend of ordinary shares for 2005.
Total	1,833,410	1,041,065	359,286	2,515,189	

Major Accounting Data and Business Data *(continued)*



(V) CHANGES IN SHAREHOLDERS' EQUITY DURING THE REPORTING PERIOD AND THE REASONS FOR THE CHANGES *(continued)*

(2) Prepared under HKFRS

Unit: RMB'000

Item	Opening balance	Increase in the year	Decrease in the year	Closing balance	Reason for the change
Share capital	450,000			450,000	
Capital reserve	636,061			636,061	
Surplus reserve	151,239	134,287	58,547	226,979	The increase was due to appropriation from net profit, the decrease was transfer to statutory public welfare fund to statutory surplus reserve
Including:					
Statutory public welfare fund	58,547		58,547	0	Transfer to statutory surplus reserve
Undistributed profit	461,157	864,708	300,740	1,025,125	The increase was attributable to operating profit, and the decrease was due to appropriation of surplus reserve from net profit and distribution of dividend for ordinary shares for 2005.
Total	1,698,457	998,888	359,287	2,338,165	

(VI) INCOME STATEMENT CALCULATED IN ACCORDANCE WITH THE REQUIREMENT OF THE "INFORMATION DISCLOSURE FOR COMPANIES ISSUING LISTED SECURITIES" (NO. 9) OF THE CHINA SECURITIES REGULATORY COMMISSION ("CSRC")

	Return on net assets (%)		Earnings per share (RMB)	
	Fully diluted	Weighted average	Fully diluted	Weighted average
Profit for the reporting period				
Profit from principal operations	52.07	60.78	2.910	2.910
Operating profit	36.72	42.86	2.052	2.052
Net profit	33.01	38.53	1.845	1.845
Net profit after deducting non-recurring profit and loss items	32.74	38.21	1.830	1.830