

OVERVIEW OF THE COMPANY

I. GENERAL INFORMATION

REGISTERED CHINESE NAME OF THE COMPANY

广州广船国际股份有限公司

ABBREVIATION OF CHINESE NAME OF THE COMPANY

广船国际

REGISTERED ENGLISH NAME OF THE COMPANY

Guangzhou Shipyard International Company Limited

ABBREVIATION OF ENGLISH NAME OF THE COMPANY

GSI

LEGAL REPRESENTATIVE OF THE COMPANY

Mr. Li Zhushi

SECRETARY TO THE BOARD OF DIRECTORS

Mr. Li Zhidong

Address: 40 South Fangcun Main Road, Guangzhou, P.R.C.

Tel: (8620) 8189 1712 ext. 2962

Fax: (8620) 8189 1575

E-mail address: lzd@chinagsi.com

AUTHORIZED SECURITIES REPRESENTATIVE

Ms. Yang Ping

Address: 40 South Fangcun Main Road, Guangzhou, P.R.C.

Tel: (8620) 8189 1712 ext. 2995

Fax: (8620) 8189 1575

E-mail address: yangping@chinagsi.com

THE COMPANY'S REGISTERED ADDRESS AND OFFICE

40 South Fangcun Main Road, Guangzhou,

The People's Republic of China

Postal code: 510382

THE COMPANY'S PRINCIPAL PLACE OF BUSINESS IN HONG KONG

28/F, Three Pacific Place

1 Queen's Road East, Hong Kong

URL OF THE COMPANY: <http://www.chinagsi.com>

E-MAIL ADDRESS: gsi@chinagsi.com

OVERVIEW OF THE COMPANY

PUBLICATIONS FOR DISCLOSING INFORMATION

Shanghai Securities News
Hong Kong Commercial Daily
China Daily (overseas version)

URL FOR PUBLISHING THE REPORT

<http://www.sse.com.cn>
<http://www.hkex.com.hk>
<http://www.chinagsi.com>

PLACE FOR INSPECTION OF THE ANNUAL REPORT

Office of the Secretary to the Board of Directors

PLACE OF LISTING OF THE COMPANY'S SHARES

A Shares – Shanghai Stock Exchange
Stock Code: 600685
Abbreviated Name: Guangzhou Shipyard International

H Shares – The Stock Exchange of Hong Kong Limited
Stock Code: 317
Abbreviated Name: Guangzhou Shipyard International

REGISTRATION DATE AND ADDRESS

First registration date and address: June 7, 1993; Guangzhou
Amended registration date and address: October 21, 1994; Guangzhou

BUSINESS REGISTRATION NUMBER

QI GU YUE SUI ZONG ZI DI 000264

TAXATION REGISTRATION NUMBER

440107190499390

PRC AUDITORS

Ascenda Certified Public Accountants, Limited (Beijing)
A12/F, Investment Plaza, 27 Jinrong Street
Xicheng District, Beijing

INTERNATIONAL AUDITORS

PricewaterhouseCoopers, Certified Public Accountants
22/F, Prince's Building, Central, Hong Kong

OVERVIEW OF THE COMPANY

SOLICITORS

Guangzhou Z & T Law Firm
21/F, Yuehai Mansion, 472 East Huangshi Road, Guangzhou

Jones Day
29/F, Edinburgh Tower, The Landmark
15 Queen's Road Central, Hong Kong

SHARE REGISTRARS

Registry office for A Shares:

China Securities Depository & Clearing Corporation Limited, Shanghai Office
3/F, China Assurance Tower, 166 East Lujiazui Road,
Pudong New District, Shanghai, PRC

Registry Office for H Shares:

Computershare Hong Kong Investor Services Limited,
46/F Hopewell Centre
183, Queen's Road East, Hong Kong

ADR CUSTODIAN BANK

The Bank of New York
P.O.Box 11258
Church Street Station
New York, NY 10286-1258
U.S.A

5

II. PRINCIPAL OPERATION AND STRATEGY GOAL OF THE COMPANY

The Company is based on core business of shipbuilding, focusing on building and exploiting handy size ships and has entered into the high tech shipbuilding market of Ro/Ro ship, Ro/Ro passenger vessel and semi-submersible heavy lift vessel. The Company adheres to the policy of market and client orientation, and has formed several main businesses including shipbuilding, large-size bridge and building steel structures and electro-mechanical equipment production.

The Company pursues the goal of continuous improvement of integral value and sustainable growth from powerful to largest. While devoting to optimizing internal management, improving operation efficiency and reducing production costs, the Company actively expands production capability to elevate competitive power and to become the leader of global handy size tanker market.