

# OVERVIEW OF THE COMPANY

## I. GENERAL INFORMATION

### REGISTERED CHINESE NAME OF THE COMPANY

广州广船国际股份有限公司

### ABBREVIATION OF CHINESE NAME OF THE COMPANY

广船国际

### REGISTERED ENGLISH NAME OF THE COMPANY

Guangzhou Shipyard International Company Limited

### ABBREVIATION OF ENGLISH NAME OF THE COMPANY

GSI

### LEGAL REPRESENTATIVE OF THE COMPANY

Mr. Li Zhushi

### SECRETARY TO THE BOARD OF DIRECTORS

Mr. Li Zhidong

Address: 40 South Fangcun Main Road, Guangzhou, P.R.C.

Tel: (8620) 8189 1712 ext. 2962

Fax: (8620) 8189 1575

E-mail address: lzd@chinagsi.com

### AUTHORIZED SECURITIES REPRESENTATIVE

Ms. Yang Ping

Address: 40 South Fangcun Main Road, Guangzhou, P.R.C.

Tel: (8620) 8189 1712 ext. 2995

Fax: (8620) 8189 1575

E-mail address: yangping@chinagsi.com

### THE COMPANY'S REGISTERED ADDRESS AND OFFICE

40 South Fangcun Main Road, Guangzhou,

The People's Republic of China

Postal code: 510382

### THE COMPANY'S PRINCIPAL PLACE OF BUSINESS IN HONG KONG

28/F, Three Pacific Place

1 Queen's Road East, Hong Kong

**URL OF THE COMPANY:** <http://www.chinagsi.com>

**E-MAIL ADDRESS:** [gsi@chinagsi.com](mailto:gsi@chinagsi.com)

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## PUBLICATIONS FOR DISCLOSING INFORMATION

Shanghai Securities News  
Hong Kong Commercial Daily  
China Daily (overseas version)

## URL FOR PUBLISHING THE REPORT

<http://www.sse.com.cn>  
<http://www.hkex.com.hk>  
<http://www.chinagsi.com>

## PLACE FOR INSPECTION OF THE ANNUAL REPORT

Office of the Secretary to the Board of Directors

## PLACE OF LISTING OF THE COMPANY'S SHARES

A Shares – Shanghai Stock Exchange  
Stock Code: 600685  
Abbreviated Name: Guangzhou Shipyard International

H Shares – The Stock Exchange of Hong Kong Limited  
Stock Code: 317  
Abbreviated Name: Guangzhou Shipyard International

## REGISTRATION DATE AND ADDRESS

First registration date and address: June 7, 1993; Guangzhou  
Amended registration date and address: October 21, 1994; Guangzhou

## BUSINESS REGISTRATION NUMBER

QI GU YUE SUI ZONG ZI DI 000264

## TAXATION REGISTRATION NUMBER

440107190499390

## PRC AUDITORS

Ascenda Certified Public Accountants, Limited (Beijing)  
A12/F, Investment Plaza, 27 Jinrong Street  
Xicheng District, Beijing

## INTERNATIONAL AUDITORS

PricewaterhouseCoopers, Certified Public Accountants  
22/F, Prince's Building, Central, Hong Kong

# OVERVIEW OF THE COMPANY

## SOLICITORS

Guangzhou Z & T Law Firm  
21/F, Yuehai Mansion, 472 East Huangshi Road, Guangzhou

Jones Day  
29/F, Edinburgh Tower, The Landmark  
15 Queen's Road Central, Hong Kong

## SHARE REGISTRARS

*Registry office for A Shares:*

China Securities Depository & Clearing Corporation Limited, Shanghai Office  
3/F, China Assurance Tower, 166 East Lujiazui Road,  
Pudong New District, Shanghai, PRC

*Registry Office for H Shares:*

Computershare Hong Kong Investor Services Limited,  
46/F Hopewell Centre  
183, Queen's Road East, Hong Kong

## ADR CUSTODIAN BANK

The Bank of New York  
P.O.Box 11258  
Church Street Station  
New York, NY 10286-1258  
U.S.A

## II. PRINCIPAL OPERATION AND STRATEGY GOAL OF THE COMPANY

The Company is based on core business of shipbuilding, focusing on building and exploiting handy size ships and has entered into the high tech shipbuilding market of Ro/Ro ship, Ro/Ro passenger vessel and semi-submersible heavy lift vessel. The Company adheres to the policy of market and client orientation, and has formed several main businesses including shipbuilding, large-size bridge and building steel structures and electro-mechanical equipment production.

The Company pursues the goal of continuous improvement of integral value and sustainable growth from powerful to largest. While devoting to optimizing internal management, improving operation efficiency and reducing production costs, the Company actively expands production capability to elevate competitive power and to become the leader of global handy size tanker market.